

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Issuer: Enero Group Limited (ABN 97 091 524 515)

Details of the issue or offer of securities:

| | |
|--|-------------------|
| Class of securities | Ordinary |
| ASX Code of the securities | EGG |
| Date of the issue or expected issue of the securities | 13 September 2019 |
| Total Number of securities issued or expected to be issued | 469,905 |

Notice:

- (a) Enero Group Limited (**Company**) gives notice relating to the issue of the securities identified above relating to the exercise of unlisted Share Appreciation Rights in accordance with Enero Group Limited's Share Appreciation Rights Plan.
- (b) This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth) (**Corporations Act**).
- (c) Enero Group Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (ii) section 674 of the Corporations Act.
- (e) At the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of the Issuer



Brendan York
Company Secretary
Enero Group Limited

Date of notice: 13 September 2019