Rule 3.8A

# Appendix 3E

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made	public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10	
Name of entity	ABN/ARSN
MMJ Group Holdings Limited	91601236417

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	7 June 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day <sup>1</sup>	Previous day <sup>2</sup>
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,886,840	60,000
4	Total consideration paid or payable for the shares/units	\$1,049,185.49	\$14,558.40

<sup>&</sup>lt;sup>1</sup> The first purchase trade of the buyback was 27 June 2019

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<sup>&</sup>lt;sup>2</sup> The previous day is 13 September 2019

<sup>+</sup> See chapter 19 for defined terms.

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	Before previous day <sup>3</sup>		Previous	day	
If buy-back is an on-market buy-back	highest price paid:	30.0 cents	highest paid:	price	24cents
	date: lowest price paid: date:	23/7/19 23.5 cents 27/6/19	lowest paid:	price	24 cents
			highest allowed rule 7.33:	price under	25 cents

<b>Participation</b>	by directors
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6	Deleted	20/0/	2.001
U	Defeteu	30/9/	2001.

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## How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Maximum number of shares to be purchased under the on market buy-back is 10,000,000 ordinary shares. The remaining quantity of ordinary shares to be purchased under the buy-back is 6,053,160 shares

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: .13/9/19.....

Company secretary

Print name: Jim Hallam

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<sup>3</sup> The first purchase trade of the buyback was 27 June 2019

<sup>+</sup> See chapter 19 for defined terms.