

17 September 2019

ASX Release

Cleansing Statement

NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Oventus Medical Limited (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as follows:

1. The Company has issued 2,747,922 fully paid ordinary shares (**Shares**) in the Company at an issue price of \$0.38 (38 cents) per Share under the tranche 2 capital raising announced to the ASX on 26 July 2019.
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (b) Section 674 of the Corporation Act.
4. As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of Oventus Medical Limited.



Stephen Denaro
Company Secretary
Oventus Medical Limited