

18 September 2019

UNDERWRITTEN PRO-RATA RIGHTS ISSUE – CLOSING DATE REMINDER

Panoramic Resources Limited (**ASX: PAN, Panoramic or Company**) wishes to remind eligible shareholders that the **Closing Date**, to take-up the opportunity to acquire new fully paid ordinary shares in the Company (**New Shares**) through the fully underwritten pro-rata renounceable Entitlement Offer of two (2) New Shares for every eleven (11) Shares at an issue price of 28 cents per New Share to raise approximately \$28.2 million (before costs) (**the Offer**), is **5.00pm (WST) on Monday, 23 September 2019**. The Offer was announced on 5 September 2019 and the trading of entitlement rights (ASX Code: PANRC) ended on 16 September 2019. The Closing Date will not be extended.

The details of the Offer are contained in the Offer Booklet which can be accessed on the Company's web-site at www.panoramicresources.com.

For further information, please contact:

Peter Harold
Managing Director
Tel: +61 8 6266 8600

Trevor Eton
CFO and Company Secretary
Tel: +61 8 6266 8600

Directors

BRIAN PHILLIPS
Non-Executive Chairman

PETER HAROLD
Managing Director

PETER SULLIVAN
Non-Executive Director

NICHOLAS CERNOTTA
Non-Executive Director

REBECCA HAYWARD
Non-Executive Director

TREVOR ETON
CFO / Company Secretary