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## **ASX Announcement**

19 September 2019

### **Slater & Gordon Limited completes the retail component of its 1 for 1.05752 pro rata accelerated non-renounceable entitlement offer**

Slater & Gordon Limited ("Slater & Gordon" or "the Company") (ASX:SGH) is pleased to announce the completion of the retail component of its previously announced fully underwritten 1 for 1.05752 pro rata accelerated non-renounceable entitlement offer ("Entitlement Offer") of new fully paid ordinary shares in the Company ("New Shares") to raise in aggregate approximately A\$75.6 million.

The Retail Entitlement Offer raised gross proceeds of A\$243,824.15 (representing approximately 6.4% of New Shares available under the Retail Entitlement Offer). The balance of approximately A\$75.4 million (representing the remaining New Shares available under the institutional component of the Entitlement Offer and the Retail Entitlement Offer) will be allotted to the sub-underwriters of the Entitlement Offer which comprise the lenders under the Company's syndicated facility agreement ("SFA").

Completion of the Retail Entitlement Offer represents the final stage of Slater & Gordon's approximately A\$75.6 million Entitlement Offer which was announced on 30 August 2019 and which repays all amounts owing under the SFA.

The New Shares to be issued under the Retail Entitlement Offer and to sub-underwriters will rank equally with existing fully paid ordinary shares in the Company in all respects from the date of their issue. The settlement date for New Shares to be issued under the Retail Entitlement Offer and to sub-underwriters is expected to be Thursday, 19 September 2019. New Shares are expected to be issued on Friday, 20 September 2019 and commence trading on a normal basis on the ASX on Monday, 23 September 2019.

ENDS

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