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Eclipx Group Limited | ABN: 85 131 557 901

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ASX Release

Market Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

CORPORATE DEBT FACILITY UPDATE

Eclipx Group has received credit approved term sheets and signed commitment letters from its existing lenders, as well as investment committee approved commercial terms from its existing US Noteholder to amend and extend its Corporate Debt facilities.

This remains subject to final customary and procedural long form documentation, which is currently in progress.

Eclipx Group will provide details of the amended Corporate Debt facilities at its strategy update scheduled for 10am on 24 September 2019.

ENDS

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