

20 September 2019

The Manager  
Company Notices Section  
ASX Limited  
Rialto Towers  
Level 45, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Slater & Gordon Limited ACN 097 297 400 (**SGH**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 19 September 2019, SGH announced the successful completion of the retail offer component of its previously announced accelerated pro-rata non-renounceable entitlement offer (**Retail Entitlement Offer**).

SGH states that:

- (a) there were 122,078 fully paid ordinary shares under the Retail Entitlement Offer related to ineligible foreign shareholders who were unable to participate in the Retail Entitlement Offer (**Excluded Shares**) which have been issued to professional and institutional investors;
- (b) 3,156,535 fully paid ordinary shares have also been issued to the lenders under SGH's syndicated facility agreement on conversion of their warrants (**New Shares**);
- (c) SGH issued the Excluded Shares and New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (d) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (e) as at the date of this notice, SGH has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SGH; and
  - (ii) section 674 of the Corporations Act; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Michael Neilson  
Company Secretary  
Slater & Gordon Limited