
Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Slater & Gordon Limited (S&G)

ACN/ARSN 097 297 400

1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See Appendix B)

ACN/ARSN (if applicable): As above

The holder ceased to be a substantial shareholder on 20 September 2019

The previous notice was given to the company on 4 March 2019

The previous notice was dated 27 February 2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of Change (4) | Consideration given in relation to change (5) | Class (6) and Number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Appendix A | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Addresses |
|--|--|
| Bank of America Corporation | 100 North Tryon Street, Charlotte, North Carolina, 28255, USA |
| Merrill Lynch International | 2 King Edward Street, London, England, EC1A 1HQ, United Kingdom. Incorporated in: United Kingdom |
| Merrill Lynch (Australia) Nominees Pty Ltd | Level 19, 120 Collins St, Melbourne Vic 3000, Australia |

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 24 September 2019

Appendix A

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration (5) | Class (6) of securities | Securities affected | Person's votes affected | Remark |
|----------------|--|----------------------|-------------------|-------------------------|---------------------|-------------------------|--|
| 5/8/2019 | Merrill Lynch International | Sell | (348) | Ordinary | -183 | -183 | N/A |
| 5/9/2019 | Merrill Lynch International | Buy | 361 | Ordinary | 183 | 183 | N/A |
| 5/20/2019 | Merrill Lynch International | N/A | N/A | N/A | N/A | N/A | Decrease in percentage as a result of new shares issued by Slater & Gordon Limited |

Appendix B

| Related bodies corporate | Incorporated | ACN/Registration/Incorporation Number |
|---|----------------|---------------------------------------|
| BofA Securities, Inc. | United States | 5793661 |
| Merrill Lynch International | United Kingdom | 2312079 |
| ML UK Capital Holdings | United Kingdom | 4971231 |
| BofAML EMEA Holdings 2 Limited | United States | 119605 |
| Merrill Lynch (Australia) Futures Limited | Australia | 003639674 |
| Merrill Lynch International (Australia) Limited | Australia | 002892846 |
| Merrill Lynch Markets (Australia) Pty. Limited | Australia | 075587816 |
| Merrill Lynch (Australasia) Pty. Limited | Australia | 075923894 |
| Bank of America Global Holdings, LLC | United States | 5169939 |
| BofAML Jersey Holdings Limited | Jersey | 115831 |
| NB Holdings Corporation | United States | 2361372 |
| Bank of America Corporation | United States | N/A628 |