

Section 1: issuer information (mandatory)				
Name of issuer	Kathmandu Holdings Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	KMD			
ISIN	NZKMDE0001S3			
Name of Registry	Link Market Services Limited			
Type of corporate action	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	X
	Call		Bonus issue	
Record date	8.00pm (NZDT) / 5.00pm (AEST), 03/10/2019			
Ex-Date (one business day before the Record Date)	02/10/2019			
Currency	NZD			
Section 2: Rights issue				
Number of Rights to be issued	Approximately 56,684,929 (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Approximately 56,684,929 Ordinary Shares (subject to rounding)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	4
Treatment of fractions	Where fractions arise in the calculation of entitlements, they will be rounded down to the nearest share.			
Subscription price	NZ\$2.55 (or A\$2.37) per share.			
Letters of entitlement mailed	The Offer Document and Entitlement and Acceptance Form will be sent to eligible retail shareholders on or about Friday 4 October 2019.			
Offer close	Institutional Entitlement Offer – 3 October 2019. Retail Entitlement Offer – 21 October 2019.			
Quotation Date (if applicable)	Market open on: N/A			
Allotment Date	New Shares under the Institutional Entitlement Offer and Institutional Bookbuild – Market open on 11 October 2019 New Shares under the Retail Entitlement Offer and Retail Bookbuild – Market open on 29 October 2019			
Section 7: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Chris Kinraid			

Contact person for this announcement	Chris Kinraid
Contact phone number	021 390 669
Contact email address	chris.kinraid@kathmandu.co.nz
Date of release through MAP	01/10/2019