

ASX ANNOUNCEMENT

ASX: SF1 | 1 October 2019

2019 Full Year Audited Statutory Financial Report Delay

Stemify Limited (**Company**) (ASX: SF1) announces that the audit review of its full year financial report for the year ended 30 June 2019 has not yet been completed. The Company is working closely with its auditors to have the accounts lodged as soon as possible.

The delay is due to the recent placement finalised on 16 August 2019 as announced by the Company to the ASX which led to the audit process being postponed until its completion.

Trading in the Company's shares are expected to be suspended by the ASX prior to the commencement of trading 1 October 2019 until the audit reviewed full year report is released to the ASX. The Company anticipates the audit process will be completed by Friday 4 October 2019 or shortly thereafter.

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Further information

INVESTORS:

Tim Grice — Executive Director STEMify 3D Limited tim@robo3d.com

About STEMify Limited

STEMify Limited is a company listed in Australia focused on developing and marketing STEM education curriculum in various countries, substantially the USA, utilising interactive tools including 3D printing.

The company now operates through its USA subsidiary, MyStemKits, Inc:

About MyStemKits

MSK was established in 2013 and has grown into a leading USA "EdTech" business that develops and markets the world's largest library of Science, Technology, Engineering and Math (STEM) curriculums incorporating 3D printed project kits for K-12 schools, all aligned to USA national science and mathematics standards. It was recently recognised as a finalist for the best STEM Solution by EdTech Digest at the 2018 EdTech Awards.

MSK's lesson plans were developed over five years in conjunction with The Florida Center for Research in Science, Technology, Engineering and Mathematics at the Florida State University (FCR-STEM). An estimated US\$20 million was invested into the development and extensive testing in the classroom.

To learn more about MyStemKits, visit: www.mystemkits.com