

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme **LiveTiles Limited**

ACN/ARSN **ACN 066 139 991**

**1. Details of substantial holder (1)**

Name Peter Nguyen-Brown, NIA Tech Pty Ltd <Odeon Discretionary A/C>, NIA Tech Pty Ltd <Mahogany Discretionary A/C>

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

24 / 09 / 19

The previous notice was given to the company on

14 / 02 / 19

The previous notice was dated

14 / 02 / 19

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	97,872,082	14.99%	97,872,082	12.18%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
6/05/2019	NIA Tech Pty Ltd <Odeon Discretionary A/C>	Dilution due to issue of shares pursuant to the Management Incentive Plan on 6 May 2019	N/A	90,427,638	90,427,638
6/05/2019	NIA Tech Pty Ltd <Mahogany Discretionary A/C>	Dilution due to issue of shares pursuant to the Management Incentive Plan on 6 May 2019	N/A	694,444	694,444
6/05/2019	Peter Nguyen-Brown	Dilution due to issue of shares pursuant to the Management Incentive Plan on 6 May 2019	N/A	6,750,000	6,750,000
24/07/2019	NIA Tech Pty Ltd <Odeon Discretionary A/C>	Dilution due to issue of shares pursuant to Hyperfish acquisition on 24 July 2019	N/A	90,427,638	90,427,638
24/07/2019	NIA Tech Pty Ltd <Mahogany Discretionary A/C>	Dilution due to issue of shares pursuant to Hyperfish acquisition on 24 July 2019	N/A	694,444	694,444
24/07/2019	Peter Nguyen-Brown	Dilution due to issue of shares pursuant to Hyperfish acquisition on 24 July 2019	N/A	6,750,000	6,750,000
24/09/2019	NIA Tech Pty Ltd <Odeon Discretionary A/C>	Dilution due to issue of shares pursuant to placement on 24 September 2019	N/A	90,427,638	90,427,638

24/09/2019	NIA Tech Pty Ltd <Mahogany Discretionary A/C>	Dilution due to issue of shares pursuance to placement on 24 September 2019	N/A	694,444	694,444
24/09/2019	Peter Nguyen-Brown	Dilution due to issue of shares pursuance to placement on 24 September 2019	N/A	6,750,000	6,750,000

#### 4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
NIA Tech Pty Ltd <Mahogany Discretionary A/C>	NIA Tech Pty Ltd <Mahogany Discretionary A/C>	NIA Tech Pty Ltd <Mahogany Discretionary A/C>	Power to exercise or control the exercise of, a right to vote attached to the securities.	ORD 694,444	694,444
NIA Tech Pty Ltd <Odeon Discretionary Trust>	NIA Tech Pty Ltd <Odeon Discretionary Trust>	NIA Tech Pty Ltd <Odeon Discretionary Trust>	Power to exercise or control the exercise of, a right to vote attached to the securities.	ORD 90,427,638	90,427,638
Peter Nguyen-Brown	Peter Nguyen-Brown	Peter Nguyen-Brown	Holder of the shares pursuant to section 608(1)(a) of the Corporations Act.	ORD 6,750,000	6,750,000

#### 6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All parties	28 Kingsley Street, Elwood, VIC 3186

## Signature

print name Peter Nguyen-Brown

capacity

sign here



date 01 / 10 / 19