

Form 603

Corporations Law
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Base Resources Ltd**

ACN/ARSN **125 546 910**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **1 October 2019**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	64,004,394	64,004,394	5.49%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 35,418,084
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 28,586,310

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 35,418,084
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 28,586,310

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 3 October 2019

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
06/05/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,196,127)	(10,196,127)	Refer to App. B
06/06/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,784,727)	(1,784,727)	Refer to App. B
06/06/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,980,854	5,980,854	Refer to App. B
06/07/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,754)	(2,754)	Refer to App. B
06/21/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,017,724	5,017,724	Refer to App. B
06/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,218,067)	(3,218,067)	Refer to App. B
06/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(40)	(40)	Refer to App. B
06/25/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,781,973)	(1,781,973)	Refer to App. B
06/25/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,007,910	5,007,910	Refer to App. B
06/27/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	2,132,888	2,132,888	Refer to App. B
06/28/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(17,644)	(17,644)	Refer to App. B
06/28/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(139,758)	(139,758)	Refer to App. B
07/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,101,523)	(3,101,523)	Refer to App. B
07/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,250,095)	(1,250,095)	Refer to App. B
07/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,993,130)	(1,993,130)	Refer to App. B
07/02/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,125,681)	(1,125,681)	Refer to App. B
07/02/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(656,292)	(656,292)	Refer to App. B
07/02/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	3,223,975	3,223,975	Refer to App. B

07/05/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,465)	(1,465)	Refer to App. B
07/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,785)	(12,785)	Refer to App. B
07/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(6,352)	(6,352)	Refer to App. B
07/23/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,248)	(10,248)	Refer to App. B
07/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,193,125)	(3,193,125)	Refer to App. B
07/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(139,283)	(139,283)	Refer to App. B
07/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,790,275)	(1,790,275)	Refer to App. B
07/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,062,144)	(3,062,144)	Refer to App. B
07/30/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,022,100	5,022,100	Refer to App. B
07/30/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,781,973)	(1,781,973)	Refer to App. B
07/31/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	7,000,000	7,000,000	Refer to App. B
08/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(195,927)	(195,927)	Refer to App. B
08/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,022,100)	(5,022,100)	Refer to App. B
08/02/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(38,046)	(38,046)	Refer to App. B
08/02/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(38,700)	(38,700)	Refer to App. B
08/05/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(84,509)	(84,509)	Refer to App. B
08/06/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(6)	(6)	Refer to App. B
08/06/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(84,301)	(84,301)	Refer to App. B
08/07/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(59,442)	(59,442)	Refer to App. B
08/08/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(36,832)	(36,832)	Refer to App. B
08/13/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,803)	(12,803)	Refer to App. B

08/14/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,803)	(12,803)	Refer to App. B
08/15/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,803)	(12,803)	Refer to App. B
08/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,658,455)	(4,658,455)	Refer to App. B
09/09/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,000,000	10,000,000	Refer to App. B
09/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(602)	(602)	Refer to App. B
09/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(45,708)	(45,708)	Refer to App. B
09/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,000,000)	(7,000,000)	Refer to App. B
09/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,954,292)	(2,954,292)	Refer to App. B
09/11/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,000,602	10,000,602	Refer to App. B
09/19/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(9,862)	(9,862)	Refer to App. B
09/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,248)	(10,248)	Refer to App. B
09/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,073)	(7,073)	Refer to App. B
09/26/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,027,183	5,027,183	Refer to App. B
09/30/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	11,540,000	11,540,000	Refer to App. B
10/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,000,000)	(5,000,000)	Refer to App. B
6/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	618	Ordinary	2,523	2,523	N/A
6/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	793	Ordinary	3,303	3,303	N/A
6/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	541	Ordinary	2,253	2,253	N/A
6/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	584	Ordinary	2,432	2,432	N/A
6/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	550	Ordinary	2,292	2,292	N/A
6/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	587	Ordinary	2,445	2,445	N/A

6/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	866	Ordinary	3,610	3,610	N/A
6/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	531	Ordinary	2,212	2,212	N/A
6/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	484	Ordinary	2,016	2,016	N/A
6/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	61,111	Ordinary	254,629	254,629	N/A
7/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	335	Ordinary	1,395	1,395	N/A
7/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	460	Ordinary	1,958	1,958	N/A
7/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	749	Ordinary	3,187	3,187	N/A
7/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	534	Ordinary	2,274	2,274	N/A
7/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	744	Ordinary	3,099	3,099	N/A
7/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	531	Ordinary	2,212	2,212	N/A
7/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	461	Ordinary	2,005	2,005	N/A
7/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	645	Ordinary	2,806	2,806	N/A
7/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	641	Ordinary	2,729	2,729	N/A
7/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	459	Ordinary	1,952	1,952	N/A
7/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	541	Ordinary	2,254	2,254	N/A
7/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	387	Ordinary	1,614	1,614	N/A
7/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	466	Ordinary	1,942	1,942	N/A
7/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	652	Ordinary	2,715	2,715	N/A
7/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	466	Ordinary	1,903	1,903	N/A
7/12/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,550,000)	Ordinary	(10,000,000)	(10,000,000)	N/A
7/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	621	Ordinary	2,388	2,388	N/A

7/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	863	Ordinary	3,321	3,321	N/A
7/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	901	Ordinary	3,337	3,337	N/A
7/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	647	Ordinary	2,398	2,398	N/A
7/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,091	Ordinary	4,039	4,039	N/A
7/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	783	Ordinary	2,901	2,901	N/A
6/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,398	Ordinary	13,868	13,868	N/A
6/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,302	Ordinary	9,396	9,396	N/A
6/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	381	Ordinary	1,587	1,587	N/A
6/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	815	Ordinary	3,394	3,394	N/A
6/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,199	Ordinary	4,994	4,994	N/A
6/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,283	Ordinary	5,235	5,235	N/A
7/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	815	Ordinary	3,135	3,135	N/A
7/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,137	Ordinary	4,372	4,372	N/A
7/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,139	Ordinary	4,381	4,381	N/A
7/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	817	Ordinary	3,144	3,144	N/A
8/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,132	Ordinary	4,353	4,353	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,244	Ordinary	5,077	5,077	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	910	Ordinary	3,715	3,715	N/A
8/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,405	Ordinary	5,619	5,619	N/A
8/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,029	Ordinary	4,115	4,115	N/A
8/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	819	Ordinary	3,151	3,151	N/A

8/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,116	Ordinary	4,303	4,303	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,205	Ordinary	4,821	4,821	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	882	Ordinary	3,529	3,529	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,250,000	Ordinary	13,000,000	13,000,000	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	856	Ordinary	3,425	3,425	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,171	Ordinary	4,684	4,684	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,083	Ordinary	4,330	4,330	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	791	Ordinary	3,165	3,165	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,500,000)	Ordinary	(10,000,000)	(10,000,000)	N/A
8/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	530	Ordinary	2,163	2,163	N/A
8/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	726	Ordinary	2,964	2,964	N/A
8/16/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,400,000)	Ordinary	(10,000,000)	(10,000,000)	N/A
8/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	391	Ordinary	1,594	1,594	N/A
8/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	677	Ordinary	2,706	2,706	N/A
8/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	495	Ordinary	1,981	1,981	N/A
8/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	233	Ordinary	950	950	N/A
8/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	383	Ordinary	1,530	1,530	N/A
8/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	400	Ordinary	1,569	1,569	N/A
8/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	293	Ordinary	1,148	1,148	N/A
9/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	198	Ordinary	809	809	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	271	Ordinary	1,107	1,107	N/A

9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	200	Ordinary	833	833	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	245	Ordinary	1,041	1,041	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	332	Ordinary	1,384	1,384	N/A
9/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	332	Ordinary	1,385	1,385	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	482	Ordinary	1,969	1,969	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	362	Ordinary	1,479	1,479	N/A
9/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	396	Ordinary	1,553	1,553	N/A
9/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	475,171	Ordinary	1,975,929	1,975,929	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	858	Ordinary	3,237	3,237	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	643	Ordinary	2,428	2,428	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,600,000	Ordinary	10,000,000	10,000,000	N/A
10/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,262	Ordinary	5,047	5,047	N/A
10/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,950,003	Ordinary	16,122,460	16,122,460	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628