



4 October 2019

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

**SECTION 708A CLEANSING NOTICE
ISSUE OF SHARES BY ECOFIBRE LIMITED (ASX CODE: EOF)**

This notice is given by Ecofibre Limited (Ecofibre, Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth).

Ecofibre has issued:

- (a) 5,148,223 ordinary shares, to the Lambert Super Fund, in settlement of the balance of \$1,321,377 outstanding under a convertible note issued by the Company in 2017; and
- (b) 464,883 ordinary shares, to Thomas Jefferson University, in consideration of research services rendered to the Company up to 30 June 2019.

These share issues and underlying arrangements were set out in the Company's prospectus dated 22 February 2019.

In respect of these share issues, the Company advises pursuant to section 708(A)(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*) that:

- (a) the shares were issued without disclosure under Part 6D.2 of the *Corporations Act*;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company;

- (ii) section 674 Corporations Act; and
- (c) as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of the Company



Jonathan Brown
Company Secretary