

8 October 2019

The Manager
Company Announcements
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by SeaLink Travel Group Limited ACN 109 078 257 (**SeaLink**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (Act)*.

SeaLink announced on 8 October 2019 a fully underwritten accelerated pro-rata non-renounceable entitlement offer (the **Entitlement Offer**) of 1 new fully paid ordinary share in SeaLink (**New Share**) for every 4 fully paid ordinary shares in SeaLink held as at 7.00pm (Sydney time) on Thursday, 10 October 2019 to eligible shareholders with a registered address in Australia or New Zealand, and institutional shareholders in certain other jurisdictions in which SeaLink has decided to extend the institutional component of the Entitlement Offer.

A retail entitlement offer booklet will be despatched to eligible retail shareholders on Tuesday, 15 October 2019.

SeaLink confirms the following:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, SeaLink has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to SeaLink; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of SeaLink, and the consequences of that effect, will depend on a number of factors, including investor demand, existing shareholdings and the extent to which eligible shareholders take up their entitlements under the Entitlement Offer. However, because of the structure of the Entitlement Offer as a pro rata issue and the fact that no SeaLink shareholder currently has or is expected to have after the Entitlement Offer voting power exceeding 20% in SeaLink, the Entitlement Offer is not expected to have any material effect or consequence on the control of SeaLink.

Yours sincerely,



Joanne McDonald
Company Secretary

SeaLink Travel Group incorporates:

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia • SeaLink Tasmania
• SeaLink Fraser Island • Kangaroo Island SeaLink • TravelLink Technology

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