

# stanmorecoal



9 October 2019

## PROCESS DEED EXTENDED

The Board of Stanmore Coal Limited (Stanmore or the Company) announced<sup>1</sup> on 12 August 2019 that it had executed a Process Deed with Winfield Group Investments Pty Ltd (Winfield Energy) in respect of an unsolicited, non-binding, indicative proposal<sup>2</sup> from Winfield Energy which may, subject to satisfactory due diligence and securing of finance, result in an off-market takeover offer to acquire 100% of the shares in the Company (the Indicative Proposal).

The Company continues to remain engaged with Winfield Energy to determine if a formal and binding offer will be made to shareholders of Stanmore. Both parties have agreed to extend the validity of the Process Deed by a further three weeks from 7 October 2019 to 28 October 2019. All other terms of the Process Deed remain the same.

Stanmore reiterates that there is no certainty that a transaction with Winfield Energy will eventuate. Stanmore will keep the market informed of material developments.

Yours faithfully,

Ian Poole  
Company Secretary

### For further information, please contact:

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### About Stanmore Coal Limited (ASX: SMR)

Stanmore Coal operates the Isaac Plains coking coal mine in Queensland's prime Bowen Basin region. Stanmore Coal owns 100% of the Isaac Plains Complex which includes the original Isaac Plains Mine, the adjoining Isaac Plains East (operational), Isaac Downs (open cut mine project) and the Isaac Plains Underground Project. The Company is focused on the creation of shareholder value via the efficient operation of the Isaac Plains Complex and the identification of further development opportunities within the region. In addition, Stanmore Coal holds a number of high-quality development assets (both coking and thermal coal resources) located in Queensland Bowen and Surat basins.

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<sup>1</sup> SMR ASX Announcement dated 12 August 2019 "Process Deed Executed"

<sup>2</sup> SMR ASX Announcement dated 7 August 2019 "Non-Binding Indicative Proposal"