

Appendix 3E

Daily share buy-back notice
(*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

MMJ Group Holdings Limited

91601236417

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On market

2 Date Appendix 3C was given to
ASX

7 June 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day ¹	Previous day ²
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,220,821	100,000
4	Total consideration paid or payable for the shares/units	\$1,371,381.64	\$23,606.85

¹ The first purchase trade of the buyback was 27 June 2019

² The previous day is 9 October 2019.

Appendix 3E

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	Before previous day ³		Previous day	
If buy-back is an on-market buy-back	highest price paid:	30.0 cents	highest price paid:	23.5 cents
	date:	23/7/19		
	lowest price paid:	23.25 cents	lowest price paid:	23 cents
	date:	9/10/19		
			highest price allowed under rule 7.33:	24.5 cents

Participation by directors

6 Deleted 30/9/2001.

n/a

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Maximum number of shares to be purchased under the on market buy-back is 10,000,000 ordinary shares. The remaining quantity of ordinary shares to be purchased under the buy-back is 4,679,179 shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 9 October 2019.....

Company secretary

Print name: Jim Hallam

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³ The first purchase trade of the buyback was 27 June 2019

+ See chapter 19 for defined terms.