



Market Announcement

15 October 2019

IMF Bentham Limited (ASX: IMF) – Trading Halt

Description

The securities of IMF Bentham Limited ('IMF') will be placed in trading halt at IMF's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 17 October 2019.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

15 October 2019

Isabelle Andrews
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BY EMAIL tradinghaltspert@asx.com.au
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Dear Isabelle

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, IMF Bentham Limited (**Company**) (ASX Code: IMF) requests an immediate trading halt of securities.

In accordance with Listing Rule 17.1, the Company:

- (a) advises that the reason for the trading halt is to facilitate an orderly market in the Company's securities pending an announcement in relation to the outcome of a capital raising comprising a placement and an accelerated entitlement offer and placement being undertaken in connection with an acquisition (**Announcement**);
- (b) requests that the trading halt remain until the opening of trading on ASX on Thursday, 17 October, following release of the Announcement; and
- (c) is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please call the undersigned if you have any queries in relation to this request.

Yours sincerely



Jeremy Sambrook
General Counsel and Company Secretary

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