

Market Announcement

15 October 2019

Damstra Holdings Limited (ASX: DTC) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Damstra Holdings Limited ('DTC') is expected to be admitted to the Official List of ASX Limited ('ASX') tomorrow, Wednesday 16 October 2019.

Official quotation of DTC's ordinary fully paid shares is expected to commence at 12:00 PM AEDT on Wednesday, 16 October 2019 on a **deferred settlement basis**.

DTC raised \$49,321,500 pursuant to the offer under its replacement prospectus dated 30 September 2019 ('Replacement Prospectus') by the issue of 38,888,889 ordinary fully paid shares by DTC and the sale and transfer of 15,912,778 ordinary fully paid shares by Damstra SaleCo Limited at an offer price of \$0.90 per share.

Quotation information

Quoted Securities:	137,427,774 fully paid ordinary shares
ASX Code:	DTC
Time:	12:00 PM AEDT
Date:	Wednesday, 16 October 2019
ASX Trade Abbreviation:	DAMSTRA
ISIN:	AU0000058620
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Address: Level 1, 38-40 Garden Street, South Yarra, VIC 3141 Phone: 1300 722 801 Email: k.voegele@damstratechnology.com
Company Secretary:	Pieter Christian Scholtz
Share Registry:	Computershare Investor Services Pty Limited Address: Level 3, 60 Carrington Street, Sydney, NSW 2000 Phone: +61 02 8234 5000
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.10 of the Replacement Prospectus
Activities:	Provider of workplace management solutions

Lead Manager:	Morgan Stanley Australia Securities Limited
Underwriter:	Morgan Stanley Australia Securities Limited
ASX Restricted Securities:	NA
Other Securities Not Quoted:	NA

The following timetable is for the deferred settlement trading in DTC's shares.

Date	Event
Wednesday, 16 October 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEDT (ASX: DTC)
Thursday, 17 October 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday, 18 October 2019	First day of trading on a normal (T+2) basis (ASX: DTC)
Tuesday, 22 October 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to DTC's Replacement Prospectus.

Need more information?

For further information, please call the DTC Offer Information Line on 1300 383 865 (within Australia) and +61 3 9415 4186 (outside Australia) from 8:30 AM until 5:30 PM (Melbourne time) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)