

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

MMJ Group Holdings Limited

ABN/ARSN

91601236417

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	7 June 2019

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day <sup>1</sup>	Previous day <sup>2</sup>
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,470,181 159,003
4	Total consideration paid or payable for the shares/units	\$1,429,225.91 \$35,112.70

<sup>1</sup> The first purchase trade of the buyback was 27 June 2019

<sup>2</sup> The previous day is 15 October 2019

## Appendix 3E

### Daily share buy-back notice

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	Before previous day <sup>3</sup>		Previous day	
If buy-back is an on-market buy-back	highest price paid:	30.0 cents	highest price paid:	22 cents
	date:	23/7/19		
	lowest price paid:	22.5 cents	lowest price paid:	21.5 cents
	date:	11/10/19		
			highest price allowed under rule 7.33:	23.5 cents

### Participation by directors

6 Deleted 30/9/2001.

n/a

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Maximum number of shares to be purchased under the on market buy-back is 10,000,000 ordinary shares. The remaining quantity of ordinary shares to be purchased under the buy-back is 4,370,816 shares

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 15 October 2019.....

Company secretary

Print name: Jim Hallam

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<sup>3</sup> The first purchase trade of the buyback was 27 June 2019

+ See chapter 19 for defined terms.