

Market Announcement

16 October 2019

Ingenia Communities Group (ASX: INA) - Trading Halt

Description

The securities of Ingenia Communities Group ('INA') will be placed in trading halt at INA's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 17 October 2019.

Issued by

George Tharian

Senior Adviser, Listings Compliance (Sydney)

INGENIA COMMUNITIES GROUP

INGENIA COMMUNITIES HOLDINGS LIMITED (ACN 154 444 925)
INGENIA COMMUNITIES MANAGEMENT TRUST (ARSN 122 928 410)
INGENIA COMMUNITIES FUND (ARSN 107 459 576)

(ARSN 107 459 576)
RESPONSIBLE ENTITY: INGENIA COMMUNITIES
RE LIMITED (ACN 154 464 990) (AFSL415862)



Level 9, 115 Pitt Street Sydney NSW 2000 p 1300 132 946 f 02 8263 0500 www.ingeniacommunities.com.au

16 October 2019

Mr George Tharian Senior Adviser, Listings Compliance (Sydney) 20 Bridge Street Sydney NSW 2000

Via e-mail

Cc: tradinghaltssydney@asx.com.au

Dear George

Ingenia Communities Group ("INA") REQUEST FOR TRADING HALT

Ingenia Communities Group (the "Group"), requests a trading halt to be applied with effect from the commencement of trading on Wednesday 16 October 2019, pursuant to ASX Listing Rule 17.1. The trading halt is requested in connection with a potential capital raising, including an entitlements offer and placement by the Group.

The following information is provided in accordance with Listing Rule 17.1:

- 1. Commencement of trading halt: The Group requests that the trading halt commence with effect from commencement of trading on Wednesday 16 October 2019.
- 2. Reasons for trading halt: The Group is conducting a book build process as part of a significant issue of securities. Information about the issue, including in particular the price at which the book build is completed, may have a material effect on the price or value of the Group's securities. The Group wishes to ensure the orderly conduct of the placement and that trading in the Group's securities does not take place on an uninformed basis. The book build process is scheduled to take place over the course of one trading day and overnight, with an announcement about the results scheduled to be made before the commencement of trading on Thursday 17 October 2019.
- 3. Duration of trading halt: The Group expects the trading halt to last until it makes an announcement to ASX concerning the outcome of a placement of securities, which the Group anticipates will be made prior to commencement of trading on Thursday 17 October 2019.











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4. Termination of the trading halt: The trading halt will terminate no later than the commencement of trading on Thursday 17 October 2019.

The Group is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

Vanessa Chidrawi Company Secretary









