



ASX Announcement

16 October 2019

LiveTiles raises \$5m through SPP

LiveTiles Limited (ASX: LVT) ('LiveTiles' or 'the Company') is pleased to advise that it has raised \$5.0 million from eligible existing shareholders under the Share Purchase Plan (SPP) announced on 19 September 2019.

The Company received applications in excess of the \$5.0 million cap outlined in the SPP Booklet, and conducted a pro rata scale back to maintain this cap. The SPP will result in the issue and allotment of 14,285,422 shares at an issue price of \$0.35 per share. The shares will be issued on 18 October 2019.

In the Company's capital raising announcement of 19 September 2019, the Company noted that \$50 million (before costs) had been raised via a placement of shares to sophisticated and professional investors. The funds raised under the placement and SPP will be used to generate continued strong customer and revenue growth.

For further information, please contact:

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About LiveTiles:

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, North Carolina, Rochester, London, Sligo, Copenhagen, Amsterdam, Sydney, Melbourne, Brisbane, Geelong and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Intelligent Workplace, LiveTiles Design, LiveTiles Bots, LiveTiles Intelligence, LiveTiles for SAP Software, LiveTiles MX, LiveTiles Mosaic, Hyperfish and Wizdom. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.