



D A M S T R A

ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

18 October 2019

Despatch of holding statements

Damstra Holdings Limited (ACN 610 571 607) (**Damstra**) (ASX:DTC) advises that the despatch of CHESS allotment notices, issuer sponsored holding statements and any refund money took place yesterday, Thursday, 17 October 2019.

Shares will commence trading on a normal settlement basis today, Friday, 18 October 2019.

Important notices

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the prospectus issued by Damstra and Damstra SaleCo Limited dated Monday, 30 September 2019.

This notice does not constitute an offer to sell or a solicitation of any offer to buy securities in the United States or to any person to whom it would not be lawful. The Shares have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable securities laws of any state or other jurisdiction of the United States. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia where distribution may be restricted by law.

END

TRACK • MANAGE • PROTECT

Head Office. Level 1, 38-40 Garden Street, South Yarra, VIC, 3141, Australia

P. 1300 722 801 / +61 265 754 000 | F. +61 265 714 399 | E. enquiries@damstratechnology.com

www.damstratechnology.com