

18 October 2019

The Manager  
Company Announcements  
ASX Limited  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by SeaLink Travel Group Limited ACN 109 078 257 (ASX: SLK) (**SLK**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

SLK has today issued 18,642,724 fully paid ordinary shares in SLK pursuant to a placement (**Placement Shares**) and 570,615 fully paid ordinary shares in SLK relating to the entitlements of ineligible foreign shareholders who were unable to participate in the institutional component of the entitlement offer (**Excluded Shares**) to certain professional and institutional investors in accordance with the announcement by SLK on Tuesday, 8 October 2019.

SLK states that:

- (a) SLK issued the Placement Shares and Excluded Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, SLK has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SLK; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



**Joanne McDonald**  
Company Secretary

**SeaLink Travel Group incorporates:**

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia • SeaLink Tasmania  
• SeaLink Fraser Island • Kangaroo Island SeaLink • Travellink Technology

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