

Market Announcement

21 October 2019

Cogstate Ltd (ASX: CGS) - Trading Halt

Description

The securities of Cogstate Ltd ('CGS') will be placed in trading halt at CGS's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 23 October 2019.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)



21 October 2019

Cheng Tang Advisor, Listings Compliance ASX Limited Level 4 North Tower, Rialto 525 Collins Street Melbourne VIC 3000

Dear Ms Tang

Cogstate Ltd (Company) requests an immediate trading halt be granted by ASX with respect to its securities (ASX code: CGS).

The trading halt is requested pending an announcement by the Company to the market in relation to a proposed entitlement offer of fully paid ordinary shares in the Company.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is necessary as otherwise trading in the Company's securities might occur while the market as a whole is not reasonably informed.
- (b) The Company requests the trading halt from the commencement of trading on Monday, 21 October 2019 until the earlier of the Company making an announcement to ASX concerning the above matters and the commencement of trading on Wednesday, 23 October 2019.
- (c) The Company expects an announcement concerning the above matters will be made prior to the commencement of trading on Tuesday, 22 October 2019.
- (d) The Company is not aware of any reason why the trading halt should not be granted.
- (e) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Claire Newstead-Sinclair Company Secretary