



REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

Puja Patel
Adviser, Listings Compliance (Sydney)
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

21 October 2019

Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by, 360 Capital FM Limited ("Responsible Entity") in its capacity as responsible entity of 360 Capital Total Return Fund (ASX: TOT) ("TOT") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("Act") as it applies to TOT.

The Responsible Entity states that that:

- (a) it has completed the issue and allotment to institutional investors of 9,143,498 fully paid stapled units in TOT ("**New Units**") at a price of \$1.18 per stapled unit pursuant to a placement, the results of which were announced to ASX on Wednesday, 16 October 2019;
- (b) the New Units were issued without a product disclosure statement for the New Units being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of TOT, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity has complied with:
 - the provisions of Chapter 2M of the Act as they apply to TOT; and
 - section 674 of the Act as it applies to TOT; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely,

Jennifer Vercoe
Company Secretary