

22 October 2019

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

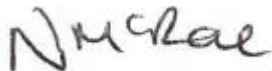
By electronic lodgement

Dear Sir/Madam

**Re: Notice of becoming an initial substantial holder – Sealink Travel Group Limited (SLK)**

We enclose notice of becoming an initial substantial holder in Sealink Travel Group Limited. This notice is given by Lennox Capital Partners Pty Limited.

Yours faithfully



**Naomi McRae**  
Company Secretary

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To CompanyName/Scheme **Sealink Travel Group Limited**

ACN/ARSN **109 078 257**

### 1. Details of substantial holder (1)

Name **Lennox Capital Partners Pty Limited**

ACN/ARSN (if applicable) **617 001 966**

The holder became a substantial holder on **18/10/2019**

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Fully Paid</b>	<b>Same as persons votes</b>	<b>7,653,905</b>	<b>5.78%</b>

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Lennox Capital Partners Pty Limited</b>	<b>Ordinary Fully Paid securities purchased on market and acquired (via off market transfer) by Lennox Capital Partners Pty Limited</b>	<b>Refer Annexure 1</b>

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Lennox Capital Partners Pty Limited</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Citicorp Nominees Pty Limited</b>	<b>2,120,182 (Ordinary Fully Paid)</b>
<b>Lennox Capital Partners Pty Limited</b>	<b>National Nominees Limited</b>	<b>National Nominees Limited</b>	<b>505,246 (Ordinary Fully Paid)</b>
<b>Lennox Capital Partners Pty Limited</b>	<b>BNP Paribas Nominees Pty Limited</b>	<b>BNP Paribas Nominees Pty Limited</b>	<b>3,048,255 (Ordinary Fully Paid)</b>
<b>Lennox Capital Partners Pty Limited</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>1,369,153 (Ordinary Fully Paid)</b>
<b>Lennox Capital Partners Pty Limited</b>	<b>J P Morgan Nominees Australia Limited</b>	<b>J P Morgan Nominees Australia Limited</b>	<b>611,069 (Ordinary Fully Paid)</b>

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Lennox Capital Partners Pty Limited</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>		<b>Refer Annexure 1</b>

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 7. Addresses

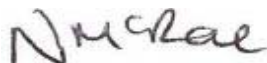
The addresses of persons named in this form are as follows:

Name	Address
Lennox Capital Partners Pty Limited	Level 2, 5 Martin Place, Sydney NSW 2000

## Signature

print name Naomi McRae capacity Company Secretary

sign here



date 22/10/2019

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

*Naomi McRae*

**Naomi McRae**  
**Company Secretary of Lennox Capital Partners Pty Limited**

**Transactions:**

**Company Name/Scheme:** Sealink Travel Group Limited (SLK)  
**As at:** 18/10/2019  
**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
17/06/2019	Lennox Capital Partners Pty Limited	Opening Balance		4,093,613	4,093,613
03/07/2019	as above	Buy	9,482.07	2,540	2,540
01/07/2019	as above	Buy	29,905.86	8,011	8,011
03/07/2019	as above	Buy	18,616.97	4,987	4,987
03/07/2019	as above	Buy	45,663.28	12,232	12,232
03/07/2019	as above	Buy	8,324.81	2,230	2,230
18/07/2019	as above	Buy	26,584.11	7,232	7,232
19/07/2019	as above	Buy	153,215.18	41,488	41,488
23/07/2019	as above	Buy	28,277.52	7,661	7,661
20/07/2019	as above	Buy	73,644.83	19,952	19,952
23/07/2019	as above	Buy	50,250.64	13,614	13,614
23/07/2019	as above	Buy	141,191.96	38,252	38,252
23/07/2019	as above	Buy	23,840.81	6,459	6,459
23/07/2019	as above	Buy	17,639.77	4,779	4,779
23/07/2019	as above	Buy	25,505.50	6,910	6,910
23/07/2019	as above	Buy	6,178.90	1,674	1,674
23/07/2019	as above	Buy	6,536.94	1,771	1,771
20/07/2019	as above	Buy	53,971.26	14,622	14,622
22/07/2019	as above	Buy	40,719.47	11,211	11,211
23/07/2019	as above	Buy	23,539.88	6,467	6,467
30/07/2019	as above	Buy	84,142.01	22,294	22,294
01/08/2019	as above	Buy	29,575.10	7,827	7,827
02/08/2019	as above	Buy	37,765.12	9,922	9,922
06/08/2019	as above	Buy	13,503.41	3,592	3,592
02/08/2019	as above	Buy	34,593.08	9,202	9,202
06/08/2019	as above	Buy	25,822.63	6,869	6,869
06/08/2019	as above	Buy	47,555.15	12,650	12,650
06/08/2019	as above	Buy	12,586.14	3,348	3,348
02/08/2019	as above	Buy	79,091.91	21,039	21,039
11/09/2019	as above	Buy	177,024.91	50,593	50,593
25/09/2019	as above	Buy	160,159.44	43,093	43,093
25/09/2019	as above	Buy - Transfer	452,452.73	121,301	121,301
03/10/2019	as above	Buy - Transfer	87,416.25	23,311	23,311
18/10/2019	as above	Buy - Placement	2,630,876.50	751,679	751,679
18/10/2019	as above	Buy - Placement	290,451.00	82,986	82,986
18/10/2019	as above	Buy - Placement	1,886,510.50	539,003	539,003
18/10/2019	as above	Buy - Placement	4,200,087.50	1,200,025	1,200,025
18/10/2019	as above	Buy - Placement	841,970.50	240,563	240,563
18/10/2019	as above	Buy - Placement	696,160.50	198,903	198,903

**Total Number of Securities** 7,653,905