



Market Announcement

28 October 2019

PointsBet Holdings Limited (ASX: PBH) – Trading Halt (2+1)

Description

The securities of PointsBet Holdings Limited ('PBH') will be placed in trading halt at PBH's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 1 November 2019.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

POINTSBET

EVERY POINT MATTERS

28 October 2019

Mr Jon Chow
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: Jon.Chow@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Jon

Requests for Trading Halt

Pursuant to Listing Rule 17.1, PointsBet Holdings Limited (ACN 621 179 351) (ASX: PBH) (**PointsBet**) requests that ASX grant an immediate trading halt of PointsBet's ordinary shares for a total of three trading days commencing on Tuesday, 29 October 2019.

In accordance with Listing Rule 17.1, we advise that:

1. The trading halt is requested in connection with a fully underwritten capital raising to be undertaken by way of a share placement and pro rata accelerated renounceable entitlement offer with retail rights trading (**Offer**). The trading halt is required to enable the institutional component of the Offer to be conducted in an orderly manner.
2. PointsBet requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the Offer and the commencement of trading on Friday, 1 November 2019.
3. PointsBet is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if you require any further information.

Yours faithfully



Andrew Hensher
Group General Counsel
and Company Secretary