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ASX Release

29 October 2019

RIGHTS ISSUE COMPLETION

Tamaska Oil and Gas Limited ("Company") (ASX:TMK) advises that the 1 for 2, pro-rata rights issue ("Rights Issue") closed on 24 October 2019 ("Closing Date").

The Company is pleased to have raised A\$1,394,428 from subscriptions applied for under the Offer Document released on 10 October 2019. The Minimum Subscription amount of \$1,200,000 has been achieved, and the Remaining Shortfall that can be placed is \$75,572. The Company confirms the following information:

	Shares
Maximum number which may be issued in the Rights Issue	245,000,013
Entitlement applied for by eligible shareholders	138,173,474
Shortfall	<u>106,826,539</u>
Shortfall applied for under the Offer Document	94,231,135
Remaining Shortfall	<u>12,595,404</u>

Placement of Remaining Shortfall

As advised in the Offer Document, the Directors reserve the right to place the Remaining Shortfall shares at their discretion within 3 months of the Closing Date.

Rights Issue and shares applied for under the Offer Document will be issued on Thursday, 31 October 2019.

For and on behalf of the board.

Mr Brett Lawrence
Executive Director
Tamaska Oil and Gas Limited