

Market Announcement

30 October 2019

360 Capital Digital Infrastructure Fund (ASX: TDI) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

360 Capital Digital Infrastructure Fund ('TDI') is expected to be admitted to the Official List of ASX Limited ('ASX') on Thursday, 31 October 2019.

Official quotation of TDI's ordinary fully paid units is expected to commence at 12:00 PM AEDT on Thursday, 31 October 2019 on a **deferred settlement basis**.

TDI raised \$65,000,000 pursuant to the offer under its product disclosure statement dated 1 October 2019 ('PDS') by the issue of 32,500,000 ordinary fully paid units at an issue price of \$2.00 per unit.

Quotation information

Quoted Securities:	58,250,000 fully paid ordinary units
ASX Code:	TDI
Time:	12:00 PM AEDT
Date:	Thursday, 31 October 2019
ASX Trade Abbreviation:	360DIGITAL
ISIN:	AU00000060592
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	360 Capital FM Limited Address: Suite 804, Level 8, 56 Pitt Street, Sydney NSW 2000 Phone: +61 2 8405 8860 Email: Investor.relations@360capital.com.au
Company Secretary:	Ms Jennifer Vercoe
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 082 130 Email: 360capital@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Distribution Policy:	See section 5.8.1 of the PDS
Activities:	The Fund will invest in a broad range of digital infrastructure assets

Lead Manager:	Shaw and Partners Limited, Moelis Australia Advisory Pty Ltd and Morgans Corporate Limited
Underwriter:	Shaw and Partners Limited, Moelis Australia Advisory Pty Ltd and Morgans Corporate Limited
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

The following timetable is for the deferred settlement trading in TDI's units.

Date	Event
Thursday, 31 October 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEDT (ASX: TDI)
Friday, 1 November 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday, 4 November 2019	First day of trading on a normal (T+2) basis (ASX: TDI)
Wednesday, 6 November 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to TDI's announcements.

Need more information?

For further information, please call Offer Information Line on 1300 080 794 (within Australia) and +61 2 8016 2881 (from outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)