


**Range Resources Limited**  
(‘Range’ or ‘the Company’)

# RANGE



RRS  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

31 October 2019

Dear Shareholder

## **VOLUNTARY DELISTING FROM ASX**

As announced to ASX on 24 October 2019, the Company advised that it had formally applied to ASX requesting that ASX remove the Company from the official list of ASX (**Official List**) pursuant to ASX Listing Rule 17.11 and ASX had accepted its application and resolved to remove the Company from the Official List, subject to the satisfaction of certain conditions set out in the annexure to that announcement.

The ASX has determined that the Company will be removed from the Official List at close of trading on 25 November 2019 and the last day of trading of shares in the Company on ASX will be 22 November 2019 (**Last Trading Date**). However, the Company notes its securities are currently suspended from quotation on ASX and will not be reinstated prior to this date.

No change will occur to the quotation and trading of the Company’s securities on the AIM market of the London Stock Exchange (**AIM**). The Company’s securities will remain tradeable as Depository Interests (**DIs**) on AIM under the code RRL.

## **Options available to shareholders**

The following options are available to the Company’s shareholders who hold their shares on the Australian register:

## **Sell your shares on ASX or by off-market transfer**

The Company notes its securities are currently suspended from quotation on ASX and will not be reinstated prior to the Last Trading Date. However, you may transfer your shares to a willing buyer in an

AIM: RRL  
ASX: RRS  
[www.rangeresources.co.uk](http://www.rangeresources.co.uk)

**Australian Office**  
c/o Edwards Mac Scovell,  
140 St Georges Terrace  
Perth  
WA 6000  
Australia

**UK Office**  
Studio F8  
Battersea Studios  
80 Silverthorne Road  
London, SW8 3HE  
United Kingdom

e. [admin@rangeresources.co.uk](mailto:admin@rangeresources.co.uk)

t. +618 6205 3012

t. +44 (0)20 3865 8430

off-market, private transaction, which will require you to identify and agree terms with potential purchasers of shares.

If you do this, you will cease being a shareholder in the Company and no longer have any interest in the Company (assuming you sell all of your shares).

## **Convert your shares to DIs and trade on AIM**

Securities of Australian issuers such as the Company cannot be directly registered, transferred or settled through CREST (the electronic settlement system in the UK). The DI facility overcomes this by creating entitlements to the shares of the Company which are deemed to be UK securities and therefore admissible to CREST. The underlying shares are listed and traded on AIM, while the DIs are transferred in CREST to settle those trades.

By following the instructions on the **attached** information sheet, you can convert your shares into DIs and hold or trade them in the UK.

## **Do nothing and retain your shares**

You may also elect to do nothing and retain unlisted shares in the Company. If you do this, in order to sell your shares, you would either need to, at a subsequent date, transfer your shares to a willing buyer in an off-market transfer, or convert your shares to DIs and trade on AIM.

Queries in relation to the conversion of shares to DIs may be directed to Computershare Investor Services on:

- (AUS) 1300 850 505; or
- (OS) +61 3 9415 4000.

Yours faithfully

Kerry Gu  
Executive Chairman  
Range Resources Limited

### Contact Details

#### **Range Resources Limited**

Evgenia Bezruchko (Group Corporate Development Manager & Joint Company Secretary)

e. [admin@rangeresources.co.uk](mailto:admin@rangeresources.co.uk)

t. +44 (0)20 3865 8430

#### **Cantor Fitzgerald Europe (Nominated Adviser and Broker)**

David Porter / Rick Thompson (Corporate Finance)

t. +44 (0)20 7894 7000

# RANGE

Range Resources Limited  
ABN 88 002 522 009

## Trading Range Resources Limited shares in the UK and Depository Interest Information

### Depository Interests

To facilitate the trading of Range Shares on the AIM market of the London Stock Exchange (**AIM**), Range previously established a Depository Interest (**DI**) facility under which Computershare Investor Services PLC (**Computershare UK**) are appointed as the Depository. Securities of Australian issuers such as Range Resources Limited (**Range or the Company**) cannot be directly registered, transferred or settled through CREST (the electronic settlement system in the UK). The DI facility overcomes this by creating entitlements to the shares of Range which are deemed to be UK securities and therefore admissible to CREST. The underlying shares are listed and traded on AIM, while the DIs are transferred in CREST to settle those trades.

If shareholders choose to move their securities to the UK to trade or hold and become the holder of DIs, their shares are no longer held in their name on Range's Australian share register. Instead they are held by Computershare UK's Australian custodian. DI holders become the beneficial holder of those Range shares, with the DIs held on the Range's UK DI Register on their behalf by their broker.

### Converting Range Shares to Depository Interests

In order to trade Range's shares on AIM shareholders will firstly need to convert their Shares to DIs and can do so by following the steps outlined below.

#### Step 1: Engage a suitable broker

If the shareholder's current trading arrangements are not suitable, they must first engage a suitable Australian broker who has an agreement with a UK broker that is able to trade on AIM and can accept the DIs into the UK CREST system to hold or for settlement purposes. Alternatively, they may wish to appoint a broker based in the UK. A list of UK brokers can be found via the London Stock Exchange website [www.londonstockexchange.com](http://www.londonstockexchange.com).

#### Step 2: Complete documentation / instruct broker

Shareholders who wish to convert their shares into DIs can do so:

##### Prior to the Delisting from ASX

- 1) directly in the case of a holder on the issuer sponsored sub-register by completing the enclosed Depository Interests Issuance (Australian Register to UK DI Register), and returning this with original certified ID, to Computershare's Global Transaction team. Note, Issuer sponsored holding numbers are prefixed with an 'I', and are referred to as Securityholder Reference Numbers (**SRN**). It is important that the holder completes the form in full, and in particular the CREST participant details in full within the DI Issuance Instructions section. A shareholder's broker can assist them with providing this information.

The completed and signed DI issuance form and the shareholder's certified ID are to be sent to Computershare by post or email:

Computershare Limited - Global Transactions Team  
PO Box 103 Abbotsford  
Victoria 3067 Australia  
E: [gtuau@computershare.com.au](mailto:gtuau@computershare.com.au)

OR

- 2) by contacting their sponsoring Australian CHES Participant to request a conversion of their shares into DIs issued in the UK. This is relevant to shareholders that hold their shares on the CHES sub-register. CHES holder numbers are prefixed with an 'X', and are referred to as Holder Identification Numbers (**HIN**).

## Post delisting from ASX

- 3) by completing the enclosed Depositary Interests Issuance (Australian Register to UK DI Register) form, and returning this by post with original certified ID and original share certificate, to Computershare's Global Transaction team.

On the Depositary Interests Issuance (Australian Register to UK DI Register) form in the "DI issuance and delivery instruction" section a shareholder will be asked for "CREST Participant" information. The CREST Participant is the UK broker in this case, so the shareholder's UK broker should be able to provide the information required.

If shareholders have any questions about the DI conversion process from Australia to the UK, they can contact Computershare's Global Transactions team on:

P: 1300 850 505

P: +61 3 9415 4000 (outside Australia)

E: [gtuau@computershare.com.au](mailto:gtuau@computershare.com.au)

### **Remaining as a Shareholder**

Existing shareholders who choose to take no action will not be able to sell their shares on AIM. The only way they will be able to sell their shares will be if they individually arrange for someone to purchase them 'off-market'. If shareholders choose to take no action the share certificate issued after delisting will be the proof of ownership.

### **Confirmation that DIs have been created**

It is expected that once a valid and complete instruction is provided the process of converting a shareholder's Range shares into DIs will be completed within 24 hours. The shareholder's broker will provide them with confirmation that they are now the holder of an equivalent amount of DIs in CREST, which are issued on a 1 for 1 basis with Range's shares. After this time Range's shareholders will be able to trade, subject to having a broker who can facilitate a trade on AIM, with such trades settling in the form of DIs.

### **Communication from Range to DI holders**

Computershare UK as the Depositary in the UK will rely on Range to supply information to it relating to matters that have a bearing on the rights of DIs which, to the extent possible, will impact the rights of those holding Range shares directly. These matters include cash distributions, corporation actions and company meetings. The Depositary is then responsible for making this information available to DI holders, being the broker who holds the DIs on their behalf in CREST.

Shareholders will need to discuss with their broker how they will in turn keep them updated. As part of its listing on AIM, and its obligations under the Australian Corporations Act 2001 (Cth), Range will publish all announcements and shareholder notices on its website ([www.rangeresources.co.uk](http://www.rangeresources.co.uk)) and the London Stock Exchange. Monitoring these websites will also keep shareholders up to date with the Company's developments.

### **Conversion of DIs to Range Shares**

Holders of DIs can, at any time, elect to cancel a DI and convert to a direct holding in a Range share. Shareholders should contact their broker who should be able to initiate the process on their behalf by withdrawing the DIs from CREST and instructing Computershare's Global Transaction team to issue the shares in their name on Australian share register. Once the shares are issued on the Australian share register, the shareholder will be issued a share certificate as evidence of ownership. These shares will not be able to be traded on AIM.



## Depository Interests (DI) Issuance (Australian Register to United Kingdom DI Register)

Please use block letters and complete all sections of this form.

1. Details of Issuer	Full Name of Company/Trust in which Securities are held <b>RANGE RESOURCES LIMITED</b>	State or territory of registration										
2. Description of Securities	Class (for example Ordinary Fully Paid Shares, Options and applicable expiry date, etc.)	Number of Units										
3. Full registered name(s) of Transferor(s)	Title _____ Given name(s)/Company name/Estate name _____ Surname _____ _____ _____											
4. Transferor(s) certificate number/SRN	<table border="1" style="width: 100%; height: 20px;"> <tr> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> </tr> </table>											
5. Full name(s) and address of Transferee(s)	Computershare Clearing Pty Ltd <CCNL a/c> P.O.Box 103 Abbotsford Vic	Signature of Transferee(s)#										

I/We the registered holder(s) and undersigned transferor(s) do hereby transfer to the above named hereinafter called transferee(s) the securities as specified above standing in my/our name(s) in the books of the above company, subject to the several conditions on which I/we held the same at the time of signing hereof and I/ We the transferee(s) do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable).

6. All Transferor(s) must sign	Individual or Securityholder 1/Executor 1	Securityholder 2/Executor 2	Securityholder 3/Executor 3		
	<table border="1" style="width: 100%; height: 30px;"> <tr> <td style="width: 33%;"></td> <td style="width: 33%;"></td> <td style="width: 33%;"></td> </tr> </table> Director/Sole Director and Sole Company Secretary    Director/Company Secretary    Sole Director (No Company Secretary) *				
Day    Month    Year <table border="1" style="width: 100%; height: 20px;"> <tr> <td style="width: 33%; text-align: center;">/</td> <td style="width: 33%; text-align: center;">/</td> <td style="width: 33%;"></td> </tr> </table>	/	/		* By signing here I, (Name in full) ..... warrant that, pursuant to the Corporations Act, the company does not have a Company Secretary and that as the Sole Director I am authorised by the company to complete this form	
/	/				

7. DI Issuance and delivery instruction	I/We, the transferee(s), hereby request Computershare Investor Services PLC to issue Depository Interests to the CREST Participant indicated immediately below: CREST Participant Registered Name, Account Designation (if applicable) and Address*  _____ _____ _____  CREST Participant ID: <table border="1" style="width: 100px; height: 20px;"> <tr> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> </tr> </table> CREST Member ID: <table border="1" style="width: 150px; height: 20px;"> <tr> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> </tr> </table> CREST Participant Contact Name: _____ CREST Participant Telephone Number: _____ CREST Participant e-mail address: _____ *Note the CREST Participant ID and the CREST Member ID must match the CREST Participant registered																													

### Terms & Conditions

The party executing and delivering this form to any of Computershare Clearing Pty Ltd, Computershare Investor Services Pty Ltd and/or Computershare Investor Services PLC (collectively "Computershare") on behalf of itself or its client represents and warrants to Computershare that (a) the information contained in this form is complete and accurate in all respects; (b) legal title to the Deposited Securities has been transferred to the Depository Interest Custodian; (c) it is acting with the full and irrevocable authority of its client in making this instruction; and (d) there is no change of beneficial ownership pursuant to this instruction. We agree to indemnify and hold harmless jointly and severally each of Computershare Clearing Pty Ltd, Computershare Investor Services Pty Ltd and Computershare Investor Services PLC on demand against all costs, claims and damages, expenses, contributions or other liabilities whatsoever, in the event that this instruction does constitute a change in beneficial ownership. We further acknowledge that the subsequent issuance of any depository interests by Computershare Investor Services PLC shall be subject to the terms of the relevant Deed Poll constituted by Computershare Investor Services PLC in respect of the depository interests relating to securities described in this form and any standard terms and conditions of acceptance issued from time to time by Computershare Investor Services PLC. #The attorney executing this form has no notice of the revocation of their power of attorney.

## Signing Requirements –

**It is important** that the form is signed correctly. Please follow the instructions below carefully to avoid it being returned to you for correction/further action

### Signing Requirements based on the capacity of the Transferor(s)

The signing requirements vary depending on the capacity of the Transferor(s). They are as follows:

**Individual:** where the holding is in one name, the Securityholder must sign.

**Joint Holding:** where the holding is in more than one name, all of the Securityholders must sign.

**Power of Attorney:** to sign as Power of Attorney (POA), you must have already lodged the POA with the registry. Alternatively, attach an original certified copy of the POA to this form.

**Companies:** either two Directors or a Director or Secretary or a Sole Director and Sole Company Secretary or a Sole Director (if no Company Secretary exists) must sign (in accordance with the *Corporations Act*).

**Overseas companies:** companies incorporated outside Australia must sign as above, or provide documentation showing that the company can sign in an alternate manner.

### All Transferor(s) must:

- state the capacity in which they are signing by crossing out titles that are not applicable
- sign in the appropriate boxes
- enter the date on which the DI Issuance was signed

## Documentation Requirements -

This section provides details of the documentation that must be returned with the form depending on the type of holding and the registered details of the Transferor(s).

If you are unsure of the Identification Documentation requirements for your type of holding or you do not have the requested documents, please contact Global Transactions on 1300 731 056 or +61 3 9415 5361

### Identification Documents that MUST be provided –

**Individual** - Original certified copy of current driver's licence or passport

**Joint** - Original certified copy of current driver's licence or passport for each registered holder

**Company** - Original certified copy of the most recent Company Statement issued by ASIC. Please ensure that the Company Key on your Company Statement is masked so that it is not visible

**OR**

**Foreign registered companies** must provide a document issued by the relevant foreign registration body outlining current Officeholders.

### Important Note:

Where the form has been signed under **Power of Attorney**, the Power of Attorney must have already been lodged with Computershare or an original certified copy must be provided with the form. Additionally, ALL required Identification Documentation outlined above must be provided for the seller(s).

### HOW TO CERTIFY YOUR DOCUMENT

- The document must be certified by someone who has permission to do so under State law such as Justice of the Peace, Chartered Accountant, Postmaster etc.
- The certifying officer's name, position and contact number must be clearly stated on the document.
- All pages of the document must be certified.
- The certification must contain a statement to the effect that it is a 'true and correct copy' of the original.
- The stamp and/or statement and signature of the authorised person must be original. No photocopies or faxes of the certification are acceptable.

### THE FOLLOWING ARE EXAMPLES OF INDIVIDUALS WHO MAY CERTIFY A DOCUMENT:

- |   |   |  |
|---|---|--|
| > Chartered accountant (C.A)                          | > Certified practicing accountant (C.P.A)             | > Barrister or solicitor                 |
| > Postmaster  | > Sheriff or a deputy sheriff                         | > Australian Defence Force officer       |
| > Notary public                                       | > Justice of the Peace                                | > Member of the police force             |
| > Officer of the court-Magistrates. County or Supreme |   | > Legally qualified medical practitioner |
| > Pharmacist  | > Manager of a bank, building society or credit union |  |

**Important note:** Computershare will not accept documents certified by individual(s) who are also signatories to the requested transaction. The list of persons, outlined above, able to certify documents is only intended as a guide and should in no way be regarded as a complete list of approved certifiers under federal and state laws.

The documentation requirements as set out above are a reasonable measure to provide an assurance that the DI Issuance has been validly authorised by the transferor. Computershare reserves the right to request additional information in circumstances where a DI Issuance has not been properly completed or where the DI Issuance appears to be improper or unauthorised and to delay or refuse processing the DI Issuance in those circumstances. However, Computershare's processing, accepting or registering a DI Issuance is not equivalent to a guarantee or any assurance that the DI Issuance is genuine, effective or has been authorised by the Transferor(s).

### Privacy notice

Personal information is collected by Computershare for the purpose of conducting reasonable security checks and maintaining registers of securityholders as required or permitted by the *Corporations Act 2001* and other legislation. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. It may also be disclosed to other service providers for the purpose of undertaking independent verification of the information provided, including by means of electronic verification. You acknowledge that Computershare and its service providers may perform checks against third party electronic data sources and use your personal information to assist with the verification of your identity. If you would like details of your personal information held by Computershare, or you would like to correct information that is inaccurate, incorrect or out of date, please contact Computershare using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au).