

1 November 2019

ABN 49 109 078 257. ACN 109 078 257

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## SEALINK SUCCESSFULLY COMPLETES THE RETAIL ENTITLEMENT OFFER

SeaLink Travel Group Limited (ASX:SLK) (**SeaLink**) is pleased to announce the successful completion of the retail offer component (**Retail Entitlement Offer**) of the 1 for 4 pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of new fully paid SeaLink ordinary shares (**New Shares**) at an offer price of A\$3.50 per New Share, announced on 8 October 2019.

The Retail Entitlement Offer was very well supported by eligible retail shareholders. Eligible retail shareholders applied for approximately A\$33 million pursuant to their entitlements (representing a take up rate of approximately 73%). Applications under the top-up facility were A\$7 million after scale back in accordance with the terms of the Entitlement Offer, increasing the total take-up from eligible SeaLink shareholders to A\$41 million (representing a total take up take of approximately 89%). The shortfall stock will be allotted to sub-underwriters of the Entitlement Offer.

Completion of the Retail Entitlement Offer represents the final stage of SeaLink's approximately A\$154 million equity raising. The institutional placement and institutional component of the Entitlement Offer closed on 8 October 2019, raising gross proceeds of approximately A\$108 million.

The New Shares to be issued under the Retail Entitlement Offer will rank equally with existing SeaLink ordinary shares in all respects from the date of their issue. Settlement of the Retail Entitlement Offer is scheduled to take place on Tuesday, 5 November 2019. New Shares are expected to be issued on Wednesday, 6 November 2019 and commence trading on the ASX on Thursday, 7 November 2019.

### FURTHER INFORMATION

For other enquiries, please contact:

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### Important Notice

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