

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenneth Moelis
Date of last notice	1 October 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect. Deemed relevant interests only by virtue of section 608(3)(a) of the Corporations Act 2001 (Cth).
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	As disclosed in the Moelis Australia Limited (Company). announcement today, as a result of the selective buyback of 8,000,000 Company shares held by Moelis & Company International Holdings LLC, Mr Moelis no longer has voting power of more than 20% in the Company. As a result, Mr Moelis no longer has a deemed relevant interest in shares where the Company has a relevant interest in its own shares. Mr Moelis maintains an indirect interest in Company shares held directly by Moelis & Company International Holdings LLC, including a deemed relevant interest under section 608(3)(a) as a result of having voting power of above 50% in Moelis & Company Group LP. Mr Moelis has not disposed of any shares in a personal capacity.
Date of change	4 November 2019

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Deemed relevant interest in 83,471,870 ordinary shares.
Class	Ordinary shares
Number acquired	Nil
Number disposed	8,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
No. of securities held after change	Deemed relevant interest in 29,500,000 ordinary shares by virtue of section 608(3)(a) of the Corporations Act.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> " above.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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