

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED
ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (Pre-IPO Ownership Trustee)
ANDREW PRIDHAM
ACN/ARSN (if applicable) 143 275 138

There was a change in the interests of the substantial holder on 04/11/2019
The previous notice was given to the company on 04/09/2019
The previous notice was dated 04/09/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	47,522,080	30.53%	26,800,000	18.15%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/09/2019 – 30/09/2019	Pre-IPO Ownership Trustee, Andrew Pridham	See Annexure A			
4/11/2019	Pre-IPO Ownership Trustee, Andrew Pridham	<p>Following the replacement of the trustee of one of the pre-IPO ownership trusts (see Moelis Australia Limited announcement dated 4 November 2019):</p> <ul style="list-style-type: none"> • the Pre-IPO Ownership Trustee and Andrew Pridham's relevant interest in Moelis Australia Limited shares has decreased from 30.53% to 18.15% (as disclosed in this notice); and • the Pre-IPO Ownership Trustee and Andrew Pridham no longer have a deemed relevant interest in the shares in which Moelis Australia Limited and its managed funds have a relevant interest under section 608(3) of the Corporations Act since their relevant interest in Moelis Australia Limited is less than 20%. 	Not applicable	20,821,870 Ordinary	20,821,870

		The Pre-IPO Ownership Trustee and Mr Pridham continue to have power to dispose of, or control the exercise of a power to dispose of, certain shares in Moellis Australia Limited under section 608(1) of the Corporations Act, as disclosed in this notice.			
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Pre-IPO Ownership Trustee, Andrew Pridham	Pre-IPO Ownership Trustee	Pre-IPO Ownership Trustee	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	26,800,000 Ordinary	18.15%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

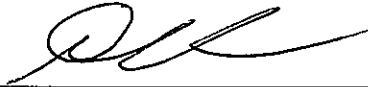
Name	Address
Pre-IPO Ownership Trustee	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	c/- Moellis Australia Limited, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name ANDREW PRIDHAM

Capacity Director and in his own capacity

sign here



date 4 November 2019

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Pre-IPO Ownership Trustee and Andrew Pridham

Signed by me and dated 4 November 2019

Signature:

Name: Andrew Pridham

Position: Director and in his personal capacity

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Pre-IPO Ownership Trustee, Andrew Pridham	05/09/2019	On-market acquisition by the Plan Trustee	\$194,370	Ordinary 50,000	50,000
	06/09/2019	On-market acquisition by the Plan Trustee	\$49,093.20	Ordinary 12,588	12,588
	09/09/2019	On-market acquisition by the Plan Trustee	\$48,978.99	Ordinary 12,412	12,412
	13/09/2019	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 10,007	10,007
	30/09/2019	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 50,071	50,071