



6 November 2019

Companies Announcement Office
Via Electronic Lodgement

SHAREHOLDER INFORMATION SESSIONS

Peninsula Energy Limited (**Peninsula or Company**) wishes to invite shareholders and prospective shareholders to attend information sessions that will be held by the Company during November 2019.

Peninsula's Managing Director/CEO Mr Wayne Heili will be hosting the information sessions and will be providing shareholders with an update on the Company and its operations at the Lance Projects in Wyoming, USA, including progress on the transition to low pH operations at the Lance Projects, as well as an update on the uranium market.

Peninsula's Finance Director/CFO Mr David Coyne will be accompanying Mr Heili at the information sessions and will also be available to answer any questions.

Information Session Dates and Times

SYDNEY – 12 November 2019, Tuesday

Time: 2.00pm – 3.00pm (AEST)
Address: Sofitel Sydney Wentworth – Canberra Room
61-101 Phillip St, Sydney NSW 2000
(Afternoon tea provided)

MELBOURNE – 13 November 2019, Wednesday

Time: 2.00pm – 3.00pm (AEST)
Address: The Westin Melbourne – Westin Room IV
205 Collins St, Melbourne VIC 3000
(Afternoon tea provided)

PERTH – 15 November 2019, Friday

Time: 11.00am – 12.00pm (AWST)
Address: Parmelia Hilton Perth – Karri Room
14 Mill St, Perth WA 6000
(Morning tea provided)

Refreshments will be served at each session and to enable a timely commencement to each session we would ask that attendees arrive 15 minutes before the scheduled start time above.

To register your attendance, please send an email to info@pel.net.au including your name, contact number and the session that you wish to attend.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

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