

## Change to company details

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### Company details

Company name

**MOELIS AUSTRALIA LIMITED**

Australian Company Number (ACN)

**142 008 428**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

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Name

**MOELIS AUSTRALIA LIMITED**

ASIC registered agent number (if applicable)

**42376**

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### Signature

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name

**JANNAMARIA ROBERTSON**

Capacity

**Secretary**

Signature

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Date signed

**06-11-2019**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	800000	2720000	

Earliest Date of cancellation **04-11-2019**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	147641070	180174179.08	0.00

Earliest date of change **04-11-2019**