

7 November 2019

The Manager
Company Announcements
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by SeaLink Travel Group Limited ACN 109 078 257 (ASX: SLK) (**SLK**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 1 November 2019, SLK announced the successful completion of the retail component of its previously announced accelerated pro rata non-renounceable entitlement offer (**Retail Entitlement Offer**).

SLK states that:

- (a) there were 7,339 fully paid ordinary shares under the Retail Entitlement Offer which related to ineligible foreign shareholders who were unable to participate in the Retail Entitlement Offer (**Excluded Shares**) which have been issued to professional and institutional investors;
- (b) SLK issued the Excluded Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, SLK has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SLK; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Joanne McDonald
Company Secretary

SeaLink Travel Group incorporates:

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia • SeaLink Tasmania
• SeaLink Fraser Island • Kangaroo Island SeaLink • TravelLink Technology

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