

Level 2, 5 Martin Place Sydney NSW 2000 +61 13 51 53 lennoxcapitalpartners.com.au

8 November 2019

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Re: Notice of ceasing to be a substantial holder – Sealink Travel Group Limited (SLK)

We enclose notice of ceasing to be a substantial holder in Sealink Travel Group Limited. This notice is given by Lennox Capital Partners Pty Limited.

Yours faithfully

Maral

Naomi McRae Company Secretary

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Sealink Travel Group Limited			
ACN/ARSN	109 078 257			
1. Details of substantial holder (1)				
Name	Lennox Capital Partners Pty Limited			
ACN/ARSN (if applicable)	617 001 966			
The holder ceased to be a substantial holder on	06/11/2019			
The previous notice was given to the compa	any on <u>22/10/2019</u>			
The previous notice was dated	22/10/2019			

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer Annexure 1	Lennox Capital Partners Pty Limited	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lennox Capital Partners Pty Limited	Level 2, 5 Martin Place, Sydney NSW 2000

Signature

print name	Naomi McRae	Capacity	Company Secretary
sign here	Nuclae	date	08/11/2019

DIRECTIONS

(1) If there area number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 1 consists of 1 page and is referred to in Form 605 signed by me and dated 08/11/2019

Nuclae

Naomi McRae Company Secretary of Lennox Capital Partners Pty Limited

Transactions:	
Company	
Name/Scheme:	Sealink Travel Group Limited (SLK)
As at:	06/11/2019
Class of security:	Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
00/10/00/0	Lennox Capital Partners Pty	o "	10		
22/10/2019		Sell	49,725 -	9,611	9,611
22/10/2019		Sell	81,901 -	15,830	15,830
22/10/2019		Sell	233,473 -	45,126	45,126
22/10/2019		Sell	86,713 -	16,760	16,760
22/10/2019		Sell	408,616 -	78,978	78,978
22/10/2019		Sell	62,525 -	12,085	12,085
23/10/2019		Sell	41,502 -	8,252	8,252
23/10/2019		Sell	68,353 -	13,591	13,591
23/10/2019		Sell	194,845 -	38,742	38,742
23/10/2019		Sell	72,372 -	14,390	14,390
23/10/2019		Sell	341,012 -	67,805	67,805
23/10/2019		Sell	52,184 -	10,376	10,376
24/10/2019		Sell	18,862 -	3,676	3,676
24/10/2019		Sell	66,567 -	12,973	12,973
24/10/2019		Sell	67,829 -	13,219	13,219
24/10/2019		Sell	154,377 -	30,086	30,086
24/10/2019		Sell	338,474 -	65,964	65,964
24/10/2019	as above	Sell	43,677 -	8,512	8,512
24/10/2019	as above	Sell	6,064 -	1,173	1,173
24/10/2019		Sell	21,388 -	4,137	4,137
24/10/2019	as above	Sell	21,797 -	4,216	4,216
24/10/2019	as above	Sell	49,611 -	9,596	9,596
24/10/2019	as above	Sell	108,766 -	21,038	21,038
24/10/2019	as above	Sell	14,037 -	2,715	2,715
24/10/2019	as above	Buy	221,664	42,875	42,875
25/10/2019	as above	Sell	11,405 -	2,251	2,251
25/10/2019	as above	Sell	40,251 -	7,944	7,944
25/10/2019	as above	Sell	41,016 -	8,095	8,095
25/10/2019	as above	Sell	93,351 -	18,424	18,424
25/10/2019	as above	Sell	204,668 -	40,394	40,394
25/10/2019	as above	Sell	26,408 -	5,212	5,212
28/10/2019	as above	Sell	21,142 -	4,182	4,182
28/10/2019		Sell	74,587 -	14,754	14,754
28/10/2019		Sell	76,008 -	15,035	15,035
28/10/2019		Sell	172,991 -	34,219	34,219
28/10/2019		Sell	379,271 -	75,023	75,023
28/10/2019		Sell	48.941 -	9.681	9,681

Total Number of Securities

-701,190