

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme PointsBet Holdings Limited

ACN/ARSN ACN 621 179 351

### 1. Details of substantial holder (1)

Name Nicholas Fahey and Andrew Fahey

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

11/11/2019

The previous notice was given to the company on

12/06/2019

The previous notice was dated

12/06/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	11,510,294	10.5%	11,562,778	8.19% <sup>(1)</sup>

(1) Based on 141,210,010 shares on issue following the completion of the Placement and Institutional Entitlement Offer announced on 28 October 2019.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3/9/2019	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Purchase of 5,000 shares	\$2.72 per share (total consideration of \$13,600)	5,000 ORD	5,000
5/9/2019	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Purchase of 3,500 shares	\$2.60 per share (total consideration of \$9,100)	3,500 ORD	3,500
5/9/2019	Nicholas Fahey	Purchase of 44 shares	\$2.60 per share (total consideration of \$144.40)	44 ORD	44
11/11/2019	N J Fahey Pty Ltd <Fahey Family Trust 2>	Purchase of 41,920 shares under the Entitlement Offer	\$3.20 per share (total consideration of \$134,144)	41,920 ORD	41,920
11/11/2019	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Purchase of 2,020 shares under the Entitlement Offer	\$3.20 per share (total consideration of \$6,464)	2,020 ORD	2,020

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Nicholas Fahey	Nicholas Fahey	Nicholas Fahey	Registered holder	ORD 122,030	122,030

N J Fahey Pty Ltd <Fahey Family Trust 1>	N J Fahey Pty Ltd <Fahey Family Trust 1>	N J Fahey Pty Ltd <Fahey Family Trust 1>	Relevant interest pursuant to section 608(1) of the Corporations Act, being by reason of having the power to control the exercise of a right to vote and/or dispose of the securities.	ORD 7,784,700	7,784,700
N J Fahey Pty Ltd <Fahey Family Trust 2>	N J Fahey Pty Ltd <Fahey Family Trust 2>	N J Fahey Pty Ltd <Fahey Family Trust 2>	Relevant interest pursuant to section 608(1) of the Corporations Act, being by reason of having the power to control the exercise of a right to vote and/or dispose of the securities.	ORD 3,475,000	3,475,000
Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Relevant interest pursuant to section 608(1) of the Corporations Act, being by reason of having the power to control the exercise of a right to vote and/or dispose of the securities.	ORD 181,048	181,048
Andrew Fahey	Andrew Fahey	Andrew Fahey	Andrew Fahey has a relevant interest pursuant to section 608(1) of the Corporations Act in the shares held by N J Fahey Pty Limited.	ORD 11,259,700	11,259,700

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

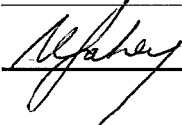
#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nicholas Fahey	C/- Level 2, 165 Cremorne Street, Cremorne, VIC 3121
N J Fahey Pty Ltd	C/- Euan Evans, Level 8, 124 Exhibition Street, Melbourne VIC 3000
Nick Fahey Super Pty Ltd	C/- Euan Evans, Level 8, 124 Exhibition Street, Melbourne VIC 3000
Andrew Fahey	C/- Level 2, 165 Cremorne Street, Cremorne, VIC 3121

### Signature

print name Nick Fahey capacity Director

sign here  date 12/11/2019

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.