

ASX ANNOUNCEMENT

12 November 2019

Correction to Notice of General Meetings

APN Funds Management Limited as responsible entity of APN Convenience Retail REIT (ASX:AQR), comprising Convenience Retail REIT No. 1 (ARSN 101 227 614), Convenience Retail REIT No. 2 (ARSN 619 527 829) and Convenience Retail REIT No. 3 (ARSN 619 527 856) today advises the following correction to the Notice of General Meetings issued on 11 November 2019 in relation to securityholders who are entitled to vote be corrected from Monday 9 November 2019 to Monday 9 December 2019, such that the section titled "Securityholders who are entitled to vote" reads as follows:

Securityholders who are entitled to vote

The board of the Responsible Entity has determined that a person's entitlement to vote at the General Meetings will be the entitlement of that person set out in the Register of Securityholders as at 7:00 PM (AEDT time) on Monday, 9 December 2019.

The Responsible Entity and its associates are not entitled to vote on a resolution if they have an interest in the resolution or matter other than as a Securityholder in accordance with section 253E of the Corporations Act.

ENDS

For further information, please contact:

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About APN Convenience REIT

APN Convenience Retail REIT (ASX code: AQR) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. The Fund's portfolio of 69 properties valued at approximately \$360 million, is predominantly located on Australia's eastern seaboard and is leased to leading Australian and international convenience retail tenants. The portfolio provides a long lease expiry profile and contracted annual rent increases delivering the Fund a sustainable and strong level of income security. APN Convenience Retail REIT has a target gearing range of 25 – 40% as part of its conservative approach to capital management.

APN Convenience Retail REIT is governed by an Independent Board of Directors and is managed by APN Property Group, a specialist real estate investment manager established in 1996 with approximately \$2.9 billion in assets under management.

www.apngroup.com.au