

POINTSBET

EVERY POINT MATTERS

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12 November 2019

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Section 708A(5)(e) Notice – Issue of PointsBet Holdings Limited shares without a prospectus

PointsBet Holdings Limited (ACN 621 179 351) (“the **Company**”) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. on 11 November 2019, the Company issued 16,666,667 fully paid ordinary shares (**Shares**);
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Yours faithfully



Andrew Hensher
Group General Counsel
and Company Secretary



About PointsBet

PointsBet is a corporate bookmaker with operations in Australia and the United States. PointsBet has developed a scalable cloud-based wagering Platform through which it offers its Clients innovative sports and racing wagering products. PointsBet's product offering includes Fixed Odds Sports, Fixed Odds Racing and PointsBetting. PointsBet aims to provide more markets on the major sports than any other bookmaker.

IMPORTANT INFORMATION

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