



**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE
WEDNESDAY, 20 NOVEMBER 2019**

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results and details of the resolutions put to shareholders at the IMF Bentham Limited annual general meeting held today are set out in the attached table.

IMF background

Following the merger of the IMF and Omni Bridgeway operations in November 2019, the combined group is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. IMF and Omni Bridgeway have built their reputations as trusted providers of funding solutions and together offer end-to-end dispute finance from case inception through to post-judgment enforcement and recovery.

Jeremy Sambrook
Company Secretary

Media/Further information:

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ANNUAL GENERAL MEETING
Wednesday, 20 November, 2019

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):					Manner in which votes were cast in person or by proxy on a poll (where applicable)			
	Votes <i>For</i>	Votes <i>Against</i>	<i>Discretionary Chairman of Meeting</i>	Total Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Resolution Result</i>
			<i>Other Nominated Person/s</i>						
1 ADOPTION OF REMUNERATION REPORT	148,845,401	595,350	205,201 212,436	417,637	503,126	149,667,974 99.60%	595,350 0.40%	503,126	Carried
2 RE-ELECTION OF DIRECTOR MICHAEL BOWEN	133,107,286	24,330,405	202,802 212,436	415,238	380,930	133,420,324 84.46%	24,542,841 15.54%	702,896	Carried
3 APPROVAL OF INDEMNIFIED PERSONS DEEDS OF INDEMNITY, INSURANCE AND ACCESS	149,426,179	119,600	214,629 212,436	427,065	8,261,015	150,258,180 99.92%	119,600 0.08%	8,288,281	Carried
4 RENEWAL OF PROPORTIONAL TAKEOVER PROVISIONS	157,302,051	135,611	217,331 212,436	429,767	366,430	158,164,020 99.91%	135,611 0.09%	366,430	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item