CLIFFORD CHANCE

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20 November 2019

By Fax

Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Notice of ceasing to be a substantial holder: AJ Lucas Group Limited (ACN 060 309 104) (ASX: AJL)

Attached is ASIC Form 605: Notice of ceasing to be a substantial holder issued by OCP Asia (Singapore) Pte. Limited and all its related bodies corporate and associates as investment manager of OL Master (Singapore Fund 1) Pte. Limited and Orchard Landmark II (Singapore Fund 1) Pte. Limited in relation to the shares in AJ Lucas Group Limited (ACN 060 309 104)

Please contact us should you have any questions in relation to the Form 605.

Yours sincerely

ľvo Basoski.

Senior Associate

Enclosure

605 page 1/2 15 July 2002

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	AJ Lucas Group Limited ("AJL")	
ACN/ARSN	060 309 104	

1. Details of substantial holder (1)

Name

OCP Asia (Singapore) Pte. Limited and all its related bodies corporate and associates as investment manager of OL Master (Singapore Fund 1) Pte. Limited ("OLMS1") and Orchard Landmark II (Singapore Fund 1) Pte. Limited ("OL II SG1") (together the "OCP Group")

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

<u>18/11/2019</u>

The previous notice was given to the company on

<u>4/11/2016</u>

The previous notice was dated

<u>3/11/2016</u>

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a related interest (2) of the substantial holder or an associate (3) in the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N	·	· · · · · · · · · · · · · · · · · · ·
Name and ACN/ARSN (if applicable)	Moturo et	
- and a cost (a displacable)	Nature of association	
N/A		
INA	N/A	
	[V/A	

6. Addresses

The addresses of persons named in this form are as follows:

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Name Name	Address
OCP Group	350 Orchard Road, #21-08/09/10 Shaw House, Singapore 238868
	<u> </u>

Signature				
	print name B	EN HURRIS		
	sign here	vall (.	date 20-11.19	
<u> </u>				

Appendix A

Date of change	Person whose misvant interest changed	Nature of change	Consideration given in relation to change	Number of securities affected (Fully Paid	Person's voted affected
15-Nov-18	OLMS1	Buy	2.622	Ordinary Shares	
16-Nov-16	OLMS1	Buy	9,022	6,399	6,399
17 Nov-18	OLMS1	Buy	11,593	21,480	21,480
18-Nov-16	OLMS1	Buy	15,113	27,683	27,683
21-Nov-18	OLMS1	Buy	26,801	34,813	34,813
21-Nov-16	OLM\$1	Buy	34,950	61,758	61,755
24-Nov-16	OLMS1	Виу	17,034	79.831	79,831
24-Nov-16	OLMS1	Buy	29,907	41,499	41,499
25-Nov-18	QLMS1	Buy	30,310	71,600	71,600
29-Nov-16	OLMS1	Buy	59.299	71,600	71,600
30-Nov-16	OLMS1	Buy	61.948	143,200	143,200
30-Nov-16	QLMS1	Buy	89,011	143,200	143,200
1-Dec-16	OLMS1	Buy	1,888	208,310	208,310
S-Dec-16	QLMS1	Buy	163	4,363	4,353
14-Dec-16	OLMS1	Buv	4.081	415	415
16-Dec-16	OLMS1	Buy	2,724	10,740	10,740
20-Dec-16	OLMS1	Buy	8,887	8,856	6.856
21-Dec-16	OLMS1	Buy	1,089	22,578 2,787	22,578
22-Dec-16	OLM51	Buy	1,432	3,580	2.757
23-Dec-16	OLM51	Buy	29.671	71.800	3,580
29-Dec-16	OLMS1_	Buy	33,409		71,600
29-Dec-16	OLMS1	Buy	12,267	79,831	79.831
5-Jan-18	OLMS1	Buy	214.859	29,537	29.537
25-Jan-18	OLMS1	Виу	839,083	671,485	671,465
15-Nov-16	OL II SG1	Buy	1,040	2.622,135	2,622,135
16-Nov-1B	OL II SG1	Buy	3,578	2.838	2,538
17-Nov-16	OL# \$G1	Buy	4,698	8,520	8,520
18-Nov-18	OLII SG1	Buy	5,995	10,981	10,981
21-Nov-18	QL II SG1	Buy	6,720	13,809	13,809
21-Nov-16	OL II SG1	Buý	8.830	15.502	15.602
24-Nov-16	OL II SG1	Buy	6,757	20,169	20,169
24-Nov-16	OL II SG1	Buy	11,863	16,461	16,461
25 Nov-16	OL II SG1	Buy	12,022	28,400 28,400	28,400
9-Nov-16	OL II SG1	Buy	23.521	58.800	28,400
10-Nov-16	OL II \$G1	Buy	24,572	56,800	56,800
0-Nov-18	OL II SG1	Euy	35,306	82,626	B6,800 .
-Dec-16	OL II SG1	Buy	749		82,626
-Dac-16	ÖLII SG1	Buy	65 -	1,727	1,727
4-Dec-16	OL II SG1	Виу	1,619	165 4,260	165
\$-Dec-16	OL II SG1	Buy	1,080	2,719	4.260
D-Doc-16	OL II ŠG1	Buy	3.525		2,719
1-Dec-16	OL II SG1	Buy	432	8,956	8,956
2-Dec-16	OL II 5G1	Buy	568	1,093 1,420	1.093
3-Dac-16	OL II SG1	Buy	11,789	28,400	1,420
0-Dec-18	ÖL II SG1	Buy	8,441	20,189	28.400
)-Dec-16	OL II \$G1	Buy	3,099	7,463	20,169
Jan-18	OL II SG1	Виу	85.227	7,46.3 266,335	7.463
-Jan-18	OL II \$61	Buy	332,821	1,040,065	266,335
-Nov-2019	OLMS1	Change in voting power as a result of the AJL institutional entitlement offer	Nil	32,613,368	1,040,065 32,613,368
-Nov-2019	OLII\$61	Change in voting power as a result of the AJL nstitutional entitlement offer	Nil	11,976,986	11,976,986