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22 November 2019

Extension of closing date for Retail Entitlement Offer

AJ Lucas Group Limited (ASX:AJL) (“**AJ Lucas**” or the “**Company**”) advises that it is extending the closing date of the retail component of its 19 for 20 accelerated non-renounceable entitlement offer (“**Retail Entitlement Offer**”) to Thursday, 5 December 2019.

The extension will provide Eligible Shareholders, as defined in the Retail Offer Booklet (“Retail Offer Booklet”) announced to the ASX on 14 November 2019, further time to complete their application and participate in the Retail Entitlement Offer following receipt of offer documentation. Capitalised terms used in this announcement have the same meaning as set out in the Retail Offer Booklet.

Under the Retail Entitlement Offer, Eligible Shareholders have the opportunity to purchase 19 New Shares for every 20 existing shares held on the Record Date of 7.00pm (Sydney time) Monday, 11 November 2019. The Offer Price is \$0.065 per New Share which represents an approximate 27.8% discount to the closing share price on the ASX of \$0.09 on Wednesday, 6 November 2019, being the last trading day before the Entitlement Offer was launched.

In addition, Eligible Shareholder may also apply for Additional New Shares at the same Offer Price up to three times their pro rata entitlement (e.g., if an Eligible Shareholder's pro rata entitlement enables them to subscribe for 2,000 New Shares, they may apply for up to a further 6,000 Additional New Shares, being up to 8,000 Shares in total).

A revised timetable of the remaining dates of the Entitlement Offer is set out below.

Event	Date
Retail Entitlement Offer closes (5.00pm (Sydney time))	Thursday, 5 December 2019
Announce results of the Retail Entitlement Offer	Tuesday, 10 December 2019
Settlement of remaining new Shares under the Retail Entitlement Offer	Wednesday, 11 December 2019
Allotment and issue of new Shares under the Retail Entitlement Offer	Thursday, 12 December 2019
Normal trading of new Shares under the Retail Entitlement Offer	Friday, 13 December 2019
Dispatch of holding statements	Monday, 16 December 2019

The timetable above is indicative only and is subject to change. AJ Lucas reserves the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, AJ Lucas reserves the right to extend the closing date of the Retail

Entitlement Offer, to accept late applications under the Retail Entitlement Offer (either generally or in particular cases) and to withdraw or vary the Retail Entitlement Offer without prior notice. Any extension of the closing date may have a consequential effect on the issue date of New Shares.

Further details about the Retail Entitlement Offer as set out in the Retail Offer Booklet remain unchanged.

If you have any questions in regard to the Retail Entitlement Offer, please call the AJ Lucas Offer Information Line on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia), or consult your stockbroker, accountant or other professional adviser. The AJ Lucas Offer Information Line will be open from 8.30am to 5.00pm (Sydney time), Monday to Friday until Monday, 23 December 2019.

For further information, please contact:

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