

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To: **Company Name/Scheme:** FLEETWOOD CORPORATION LIMITED
ACN/ARSN 009 205 261

1. Details of substantial holder

Name First Sentier Investors Holdings Pty Ltd ACN 630 725 558 and its related bodies corporate listed in annexure A
There was a change in the interests of the substantial holder on 20/11/2019
The previous notice was given to the company on 09/08/2019
The previous notice was dated 02/08/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Fully Paid ordinary shares	6,561,246	6.94	7,787,138	8.23

*Note these securities are comprised of 7,252,696.00 in which First Sentier Investors Holdings Pty Limited and its subsidiaries have voting power and 534,442.00 in which First Sentier Investors Holdings Pty Limited ultimate parent entity (Mitsubishi UFJ Financial Group, Inc (MUFG) on and from 2 August 2019), has informed us that it has voting power prior to the date of this notice .

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure B to this notice					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Citicorp Nominees Pty Limited (Australia)		Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager (as provided for under its investment mandates). In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity.	5,607,527 Fully paid ordinary shares	5,607,527
First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Citibank N A Hong Kong		Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager (as provided for under its investment mandates). In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity.	1,066,640 Fully paid ordinary shares	1,066,640
First Sentier Investors Realindex Pty Ltd ACN 133 312 017	JP Morgan Chase Bank NA		Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager (as provided for under its investment mandates). In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity.	11,924 Fully paid ordinary shares	11,924

First Sentier Investors Realindex Pty Ltd ACN 133 312 017	JPMorgan (UK)	Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager (as provided for under its investment mandates). In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity.	206,474 Fully paid ordinary shares	206,474
First Sentier Investors Realindex Pty Ltd ACN 133 312 017	National Custodian Services	Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager (as provided for under its investment mandates). In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity.	360,131 Fully paid ordinary shares	360,131
Mitsubishi UFJ Financial Group, Inc. Not Applicable	Morgan Stanley (Australia) Securities (Nominee) Pty Limited	MUFG owns 100% of First Sentier Investors Holdings Pty Ltd (indirectly) and has informed First Sentier Investors Holdings Pty Ltd that it has a relevant interest in the shares noted in this column. Accordingly, First Sentier Investors Holdings Pty Ltd has a relevant interest or voting power in those shares pursuant to section 608(3) or section 12(2)(a) of the Corporations Act (as relevant). MUFG has not provided any further details of that relevant interest - accordingly no transaction information is recorded in Appendix B or holder information is recorded in Section 4. Reference is made to any subsequent filing of MUFG which will reflect this interest.	1,567 Fully paid ordinary shares	1,567
Mitsubishi UFJ Financial Group, Inc. Not Applicable	HSBC Custody Nominees (Australia) Limited	MUFG owns 100% of First Sentier Investors Holdings Pty Ltd (indirectly) and has informed First Sentier Investors Holdings Pty Ltd that it has a relevant interest in the shares noted in this column. Accordingly, First Sentier Investors Holdings Pty Ltd has a relevant interest or voting power in those shares pursuant to section 608(3) or section 12(2)(a) of the Corporations Act (as relevant). MUFG has not provided any further details of that relevant interest - accordingly no transaction information is recorded in Appendix B or holder information is recorded in Section 4. Reference is made to any subsequent filing of MUFG which will reflect this interest.	514,964 Fully paid ordinary shares	514,964

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Level 5, Tower Three International Towers Sydney, 300 Barangaroo Avenue, Barangaroo NSW 2000
First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Level 5, Tower Three International Towers Sydney, 300 Barangaroo Avenue, Barangaroo NSW 2000
Mitsubishi UFJ Financial Group, Inc. Not Applicable	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature



Dated the 22 day of November 2019

Rachel Lim - Company Secretary

Annexure A

This is annexure A referred to in Form 604, Notice of change of interest of substantial holder dated 20/11/2019



Rachel Lim - Company Secretary

Dated the 22/11/2019

SCHEDULE

CFSPAI EUROPE CO LIMITED
CFSPAI EUROPE HOLDCO LIMITED
COLONIAL FIRST STATE INVESTMENT MANAGERS (UK) LIMITED
EDIF II GP S.A.R.L
FIRST SENTIER INVESTOR (AUSTRALIA) SERVICES PTY LIMITED
FIRST SENTIER INVESTORS (AUSTRALIA) IM LTD
FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE HOLDINGS LTD
FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE MANAGERS PTY LTD
FIRST SENTIER INVESTORS (AUSTRALIA) IP HOLDINGS PTY LIMITED
FIRST SENTIER INVESTORS (AUSTRALIA) RE LTD
FIRST SENTIER INVESTORS ASIA HOLDINGS LIMITED
FIRST SENTIER INVESTORS REALINDEX PTY LTD
FIRST STATE EUROPEAN DIVERSIFIED INFRASTRUCTURE S.A.R.L
FIRST STATE INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED
FIRST STATE INVESTMENT MANAGEMENT (UK) LIMITED
FIRST STATE INVESTMENT SERVICES (UK) LIMITED
FIRST STATE INVESTMENTS (HONG KONG) LIMITED
FIRST STATE INVESTMENTS (IRELAND) LIMITED
FIRST STATE INVESTMENTS (JAPAN) LIMITED
FIRST STATE INVESTMENTS (SINGAPORE)
FIRST STATE INVESTMENTS (UK HOLDINGS) LIMITED
FIRST STATE INVESTMENTS (UK) LIMITED
FIRST STATE INVESTMENTS (US) LLC
FIRST STATE INVESTMENTS FUND MANAGEMENT S.A.R.L
FIRST STATE INVESTMENTS HOLDINGS (SINGAPORE) LIMITED
FIRST STATE INVESTMENTS INTERNATIONAL LIMITED
FIRST STATE NOMINEES (HONG KONG) LIMITED
FSIB LTD
MITSUBISHI UFJ FINANCIAL GROUP, INC
MITSUBISHI UFJ TRUST AND BANKING CORPORATION
SI HOLDINGS LIMITED
TOTAL KEEN INVESTMENT LIMITED

Annexure B

This is annexure B referred to in Form 604, Notice of change of interest of substantial holder dated 20/11/2019



Rachel Lim - Company Secretary

Dated the 22/11/2019

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Wednesday, 20 November 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	1,026,500.00	500,000 Ordinary shares	500,000
Friday, 08 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	10,137.60	4,608 Ordinary shares	4,608
Friday, 08 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	5,068.80	2,304 Ordinary shares	2,304
Friday, 08 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	10,137.60	4,608 Ordinary shares	4,608
Friday, 08 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	724,581.00	329,355 Ordinary shares	329,355
Wednesday, 06 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	55,177.60	24,469 Ordinary shares	24,469
Wednesday, 06 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	26,483.20	11,924 Ordinary shares	11,924
Wednesday, 06 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	26,483.20	11,924 Ordinary shares	11,924
Friday, 08 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Sale	26,483.20	11,924 Ordinary shares	11,924
Tuesday, 05 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	44,200.17	19,676 Ordinary shares	19,676
Monday, 04 November 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Sale	114,108.84	50,679 Ordinary shares	50,679
Monday, 04 November 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Sale	886,492.62	399,321 Ordinary shares	399,321
Monday, 04 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	75,031.13	33,511 Ordinary shares	33,511
Friday, 01 November 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	8,046.25	3,683 Ordinary shares	3,683
Thursday, 31 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	25,332.66	11,387 Ordinary shares	11,387
Thursday, 31 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	19,237.63	8,555 Ordinary shares	8,555
Thursday, 31 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	45,687.04	20,396 Ordinary shares	20,396
Thursday, 31 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	61,396.26	27,303 Ordinary shares	27,303
Thursday, 31 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	38,884.52	17,292 Ordinary shares	17,292
Wednesday, 30 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	1,895.82	843 Ordinary shares	843
Wednesday, 30 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	6,051.79	2,691 Ordinary shares	2,691
Wednesday, 30 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	3,832.13	1,704 Ordinary shares	1,704
Tuesday, 29 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	16,468.97	7,282 Ordinary shares	7,282
Tuesday, 29 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	3,588.07	1,609 Ordinary shares	1,609
Tuesday, 29 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	7,256.42	3,254 Ordinary shares	3,254
Tuesday, 29 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	26,003.88	11,498 Ordinary shares	11,498
Tuesday, 29 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	11,455.51	5,137 Ordinary shares	5,137
Tuesday, 29 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	8,148.54	3,603 Ordinary shares	3,603
Monday, 28 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	14,123.35	6,279 Ordinary shares	6,279
Monday, 28 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	28,543.62	12,690 Ordinary shares	12,690
Monday, 28 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	45,071.47	20,038 Ordinary shares	20,038
Wednesday, 23 October 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Sale	487,500.00	250,000 Ordinary shares	250,000
Wednesday, 23 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	19,900.00	9,950 Ordinary shares	9,950
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	5,730.63	2,955 Ordinary shares	2,955
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	37,372.25	19,271 Ordinary shares	19,271
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	8,899.45	4,589 Ordinary shares	4,589
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	1,946.25	1,008 Ordinary shares	1,008

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Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	8,173.08	4,233 Ordinary shares	4,233
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	2,239.73	1,160 Ordinary shares	1,160
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	10,239.50	5,280 Ordinary shares	5,280
Tuesday, 15 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	1,253.09	649 Ordinary shares	649
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	1,084.18	564 Ordinary shares	564
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	4,550.08	2,367 Ordinary shares	2,367
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	697.79	363 Ordinary shares	363
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	10,521.27	5,452 Ordinary shares	5,452
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	2,883.12	1,494 Ordinary shares	1,494
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	2,504.88	1,298 Ordinary shares	1,298
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	1,247.57	649 Ordinary shares	649
Friday, 11 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	1,613.31	836 Ordinary shares	836
Thursday, 10 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	52.11	27 Ordinary shares	27
Thursday, 10 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	28.95	15 Ordinary shares	15
Thursday, 10 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	44.39	23 Ordinary shares	23
Thursday, 10 October 2019	First Sentier Investors Realindex Pty Ltd ACN 133 312 017	Purchase	191.07	99 Ordinary shares	99
Friday, 06 September 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	45,228.00	24,000 Ordinary shares	24,000
Thursday, 05 September 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	37,653.61	20,350 Ordinary shares	20,350
Wednesday, 04 September 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	99,346.38	55,650 Ordinary shares	55,650
Thursday, 29 August 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	249,435.00	150,000 Ordinary shares	150,000
Monday, 12 August 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	840,000.00	500,000 Ordinary shares	500,000