



Market Announcement

25 November 2019

Bank of Queensland Limited (ASX: BOQ) – Trading Halt

Description

The securities of Bank of Queensland Limited ('BOQ') will be placed in trading halt at the request of BOQ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 November 2019 or when the announcement is released to the market.

Issued by

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25 November 2019

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Bank of Queensland Limited (ASX: BOQ) – Request for Trading Halt

Bank of Queensland Limited (**BOQ**) requests a trading halt in respect of its ordinary shares (ASX Code: BOQ) and capital notes (ASX Code: BOQPE) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, BOQ provides the following information:

- (a) The trading halt is necessary as BOQ expects to make an announcement to the ASX in connection with an equity capital raising comprising an institutional placement (**Placement**) and share purchase plan.
- (b) BOQ requests that the trading halt continue until the earlier of BOQ releasing an announcement in relation to completion of the Placement, or until the open of trading on 26 November 2019.
- (c) BOQ expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the Placement.
- (d) BOQ is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Vicki Clarkson
Company Secretary