



26 November 2019

Issue of Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Retail Food Group Limited ("RFG") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Act").

RFG announced on 15 October 2019 an underwritten placement of 1,700,000,000 shares at \$0.10 per share to institutional and other professional and sophisticated investors ("Placement"). The Placement was approved by shareholders on 19 November 2019.

RFG confirms that:

- a) RFG today issued 1,700,000,000 ordinary shares under the Placement without disclosure to investors under Part 6D.2 of the Act; and
- b) as at the date of this notice, RFG has complied with:
 - 1) the provisions of Chapter 2M of the Act as they apply to RFG; and
 - 2) section 674 of the Act; and
- c) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) that is required to be set out in a notice under section 708A(6)(e) of the Act.

ENDS

For further information, please contact:

Belinda Hamilton, Chief Communications Officer, 0487 700 048 or belinda.hamilton@rfg.com.au

About Retail Food Group Limited:

RFG is a global food and beverage company headquartered in Queensland. It is Australia's largest multi-brand retail food franchise owner and a roaster and supplier of high-quality coffee products. The Company also operates in the foodservice and dairy processing sectors. For more information about RFG visit: www.rfg.com.au