



Market Announcement

27 November 2019

Peninsula Energy Limited (ASX: PEN) – Trading Halt

Description

The securities of Peninsula Energy Limited ('PEN') will be placed in trading halt at the request of PEN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 29 November 2019 or when the announcement is released to the market.

Issued by

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27 November 2019

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PENINSULA ENERGY LIMITED: TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Peninsula Energy Limited (PEN or the Company) requests a trading halt to the quotation of its securities, pending an announcement from the Company regarding a capital raising.

The following information is provided in relation to this request:

1. PEN expects the trading halt to last until an announcement is made which will be no later than before the commencement of trading on Friday 29 November 2019.
2. PEN is not aware of any reason why the trading halt should not be granted.
3. PEN is not aware of any other relevant information in relation to this request.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written in a cursive style.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920
during normal business hours.