

# Form 603

Corporations Law  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme **Enero Group Limited**

ACN/ARSN **091 524 515**

### 1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **25 November 2019**

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	4,355,188	4,355,188	5.06%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 1,947,616
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 2,407,572

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 1,947,616
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 2,407,572

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

## SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 27 November 2019



# Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
8/22/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	162,500	162,500	Refer to App. B
8/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(329)	(329)	Refer to App. B
9/9/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	74,994	74,994	Refer to App. B
9/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(74,665)	(74,665)	Refer to App. B
9/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(483,817)	(483,817)	Refer to App. B
9/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(110,774)	(110,774)	Refer to App. B
9/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(162,500)	(162,500)	Refer to App. B
9/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(329)	(329)	Refer to App. B
10/2/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	761,685	761,685	Refer to App. B
10/03/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(761,685)	(761,685)	Refer to App. B
10/23/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	1,007,420	1,007,420	Refer to App. B
10/28/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(750,000)	(750,000)	Refer to App. B
10/31/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(273)	(273)	Refer to App. B
11/01/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	1,200,274	1,200,274	Refer to App. B
11/04/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(934)	(934)	Refer to App. B
11/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(244,996)	(244,996)	Refer to App. B
11/11/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	500,932	500,932	Refer to App. B
11/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(256,213)	(256,213)	Refer to App. B
11/12/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	500,277	500,277	Refer to App. B

11/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(620)	(620)	Refer to App. B
11/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(500,932)	(500,932)	Refer to App. B
11/13/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	500,000	500,000	Refer to App. B
11/14/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,541)	(2,541)	Refer to App. B
11/15/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,541)	(2,541)	Refer to App. B
11/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,133)	(5,133)	Refer to App. B
11/21/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	450,235	450,235	Refer to App. B
11/21/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(436,364)	(436,364)	Refer to App. B
11/22/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	450,434	450,434	Refer to App. B
11/25/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,453)	(1,453)	Refer to App. B
10/21/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,228)	Ordinary	(579)	(579)	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,073	Ordinary	550	550	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,380)	Ordinary	(1,217)	(1,217)	N/A
11/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	977	Ordinary	540	540	N/A
11/21/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(325)	Ordinary	(171)	(171)	N/A
11/21/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(580)	Ordinary	(312)	(312)	N/A
11/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,271	Ordinary	2,353	2,353	N/A
11/22/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,882)	Ordinary	(2,149)	(2,149)	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,455	Ordinary	924	924	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,075	Ordinary	676	676	N/A
8/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,057	Ordinary	665	665	N/A
8/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,279	Ordinary	748	748	N/A
8/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	957	Ordinary	561	561	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	888	Ordinary	499	499	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,123	Ordinary	631	631	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	780	Ordinary	443	443	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,079	Ordinary	606	606	N/A
8/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,545	Ordinary	861	861	N/A
8/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	791	Ordinary	437	437	N/A
8/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,910	Ordinary	1,061	1,061	N/A

8/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,612	Ordinary	1,451	1,451	N/A
8/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,408	Ordinary	757	757	N/A
8/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,917	Ordinary	1,065	1,065	N/A
8/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,679	Ordinary	1,480	1,480	N/A
8/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	898	Ordinary	492	492	N/A
9/2/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,760	Ordinary	962	962	N/A
9/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,194	Ordinary	1,199	1,199	N/A
9/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,926	Ordinary	963	963	N/A
9/5/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,800,000)	Ordinary	(2,000,000)	(2,000,000)	N/A
9/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,899	Ordinary	974	974	N/A
9/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7,455,000	Ordinary	3,500,000	3,500,000	N/A
9/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,140	Ordinary	979	979	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,279	Ordinary	1,013	1,013	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,404	Ordinary	1,073	1,073	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,613	Ordinary	1,131	1,131	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,811	Ordinary	1,233	1,233	N/A
9/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,007	Ordinary	1,319	1,319	N/A
9/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,722	Ordinary	1,199	1,199	N/A
9/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,348	Ordinary	1,087	1,087	N/A
9/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	758	Ordinary	351	351	N/A
9/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,645	Ordinary	1,186	1,186	N/A
9/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,234	Ordinary	1,002	1,002	N/A
9/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	113	Ordinary	55	55	N/A
9/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	14	Ordinary	7	7	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,942	Ordinary	929	929	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,280	Ordinary	1,091	1,091	N/A
10/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,510	Ordinary	744	744	N/A
10/2/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4,202	Ordinary	2,122	2,122	N/A
10/2/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,428	Ordinary	736	736	N/A
10/4/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(14,395)	Ordinary	(6,905)	(6,905)	N/A
10/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	11,815	Ordinary	6,059	6,059	N/A
10/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,464	Ordinary	697	697	N/A
10/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,043	Ordinary	470	470	N/A
10/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,749	Ordinary	774	774	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7,135	Ordinary	3,171	3,171	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,687,500)	Ordinary	(750,000)	(750,000)	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	655	Ordinary	290	290	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(7,160)	Ordinary	(3,154)	(3,154)	N/A

10/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,890	Ordinary	833	833	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(3,405,000)	Ordinary	(1,500,000)	(1,500,000)	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,250,000)	Ordinary	(1,000,000)	(1,000,000)	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,859	Ordinary	812	812	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(11)	Ordinary	(5)	(5)	N/A
10/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,128,000	Ordinary	950,000	950,000	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6,855	Ordinary	3,074	3,074	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,167	Ordinary	959	959	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(27)	Ordinary	(12)	(12)	N/A
10/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,115,000	Ordinary	500,000	500,000	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6,931	Ordinary	3,094	3,094	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,188	Ordinary	977	977	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,859	Ordinary	830	830	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,064)	Ordinary	(920)	(920)	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,683	Ordinary	1,199	1,199	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,905	Ordinary	843	843	N/A
10/17/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(9,214)	Ordinary	(4,132)	(4,132)	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,488)	Ordinary	(1,157)	(1,157)	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,119	Ordinary	981	981	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(595)	Ordinary	(289)	(289)	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,155	Ordinary	1,051	1,051	N/A
10/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,303	Ordinary	695	695	N/A
10/3/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,179)	Ordinary	(633)	(633)	N/A
10/2/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,251)	Ordinary	(643)	(643)	N/A
9/24/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,882	Ordinary	896	896	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,437	Ordinary	1,083	1,083	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,279	Ordinary	1,013	1,013	N/A
9/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,344	Ordinary	1,019	1,019	N/A
9/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,971	Ordinary	857	857	N/A
9/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,102	Ordinary	914	914	N/A
9/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,049	Ordinary	971	971	N/A
8/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,960	Ordinary	1,649	1,649	N/A
8/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,130	Ordinary	1,207	1,207	N/A
8/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,977	Ordinary	1,612	1,612	N/A
8/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,181	Ordinary	1,179	1,179	N/A
8/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,089,671	Ordinary	1,212,500	1,212,500	N/A
8/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,036	Ordinary	1,131	1,131	N/A
8/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,030	Ordinary	1,128	1,128	N/A

8/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,250	Ordinary	687	687	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	989	Ordinary	551	551	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	271	Ordinary	151	151	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(589)	Ordinary	(290)	(290)	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,407	Ordinary	1,180	1,180	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	761	Ordinary	373	373	N/A
10/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,304	Ordinary	1,125	1,125	N/A
10/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	169,077	Ordinary	81,287	81,287	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,610	Ordinary	1,900	1,900	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,487	Ordinary	729	729	N/A
10/31/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,267	Ordinary	1,106	1,106	N/A
11/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,184	Ordinary	1,022	1,022	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,458	Ordinary	698	698	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(5,492)	Ordinary	(2,656)	(2,656)	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6,432	Ordinary	3,184	3,184	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	10	Ordinary	5	5	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(994)	Ordinary	(475)	(475)	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(109)	Ordinary	(53)	(53)	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,023	Ordinary	494	494	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,290	Ordinary	623	623	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	142,800	Ordinary	70,000	70,000	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,265	Ordinary	611	611	N/A
11/15/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(1,015)	Ordinary	(500)	(500)	N/A
11/18/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(670)	Ordinary	(330)	(330)	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,027	Ordinary	1,529	1,529	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	739	Ordinary	382	382	N/A
11/25/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,164)	Ordinary	(1,189)	(1,189)	N/A
11/25/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(128)	Ordinary	(68)	(68)	N/A

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and SSW-TRADING GMBH
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Virtu Financial Asia Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628