

POINTS BET

EVERY POINT MATTERS

28 November 2019

Market Announcements Office
 ASX Limited
 Level 4, North Tower, Rialto
 525 Collins Street
 Melbourne VIC 3000

Dear Sir / Madam

Notice pursuant to ASX Listing Rule 3.11.2

Following completion of the accelerated pro-rata renounceable entitlement offer with retail rights trading announced to ASX on 28 October 2019, PointsBet Holdings Limited (ASX:PBH) hereby confirms that the following changes to the exercise prices of its unlisted options in accordance with ASX Listing Rule 6.22.2 and pursuant to ASX Listing Rule 3.11.2:

Details of options	New Exercise Price
Options exercisable at \$0.25 on or before 20/2/2020	\$0.11
Options exercisable at \$0.25 on or before 16/3/2020	\$0.11
Options exercisable at \$0.51 on or before 05/7/2020	\$0.37
Options exercisable at \$0.51 on or before 07/8/2020	\$0.37
Options exercisable at \$0.89 on or before 28/9/2020	\$0.75
Options exercisable at \$0.89 on or before 02/10/2020	\$0.75
Options exercisable at \$0.89 on or before 01/11/2020	\$0.75
Options exercisable at \$0.89 on or before 15/01/2021	\$0.75
Options exercisable at \$0.89 on or before 19/02/2021	\$0.75
Options exercisable at \$0.89 on or before 02/05/2021	\$0.75
Options exercisable at \$1.07 on or before 29/05/2021	\$0.92
Options exercisable at \$1.07 on or before 29/06/2021	\$0.92
Options exercisable at \$1.07 on or before 06/08/2021	\$0.92
Options exercisable at \$1.07 on or before 17/09/2021	\$0.92
Options exercisable at \$1.61 on or before 30/01/2023	\$1.47
Options exercisable at \$1.61 on or before 30/01/2024	\$1.47
Options exercisable at \$1.61 on or before 30/01/2025	\$1.47
Options exercisable at \$2.45 on or before 30/01/2024	\$2.31
Options exercisable at \$2.45 on or before 30/01/2025	\$2.31
Options exercisable at \$4.75 on or before 12/09/2021	\$4.61
Options exercisable at \$3.05 on or before 30/01/2023	\$2.91
Options exercisable at \$3.05 on or before 31/03/2023	\$2.91
Options exercisable at \$3.05 on or before 30/01/2024	\$2.91
Options exercisable at \$3.05 on or before 30/01/2025	\$2.91
Options exercisable at \$3.05 on or before 30/01/2025	\$2.91

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These changes will take effect on Thursday, 5 December 2019.

Yours faithfully



Andrew Hensher
Group General Counsel
and Company Secretary

About PointsBet

PointsBet is a corporate bookmaker with operations in Australia and the United States. PointsBet has developed a scalable cloud-based wagering Platform through which it offers its Clients innovative sports and racing wagering products. PointsBet's product offering includes Fixed Odds Sports, Fixed Odds Racing and PointsBetting. PointsBet aims to provide more markets on the major sports than any other bookmaker.