

Form 603

Corporations Law
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Base Resources Ltd**

ACN/ARSN **125 546 910**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **26 November 2019**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	72,759,753	72,759,753	6.21%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 35,564,373
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 37,195,380

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 35,564,373
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 37,195,380

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 28 November 2019

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
07/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,193,125)	(3,193,125)	Refer to App. B
07/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(139,283)	(139,283)	Refer to App. B
07/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,790,275)	(1,790,275)	Refer to App. B
07/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,062,144)	(3,062,144)	Refer to App. B
07/29/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,022,100	5,022,100	Refer to App. B
07/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,781,973)	(1,781,973)	Refer to App. B
07/30/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	7,000,000	7,000,000	Refer to App. B
07/31/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(195,927)	(195,927)	Refer to App. B
07/31/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,022,100)	(5,022,100)	Refer to App. B
08/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(38,046)	(38,046)	Refer to App. B
08/01/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(38,700)	(38,700)	Refer to App. B
08/02/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(84,509)	(84,509)	Refer to App. B
08/05/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(6)	(6)	Refer to App. B
08/05/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(84,301)	(84,301)	Refer to App. B
08/06/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(59,442)	(59,442)	Refer to App. B
08/07/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(36,832)	(36,832)	Refer to App. B
08/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,803)	(12,803)	Refer to App. B
08/13/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,803)	(12,803)	Refer to App. B

08/14/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,803)	(12,803)	Refer to App. B
08/23/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,658,455)	(4,658,455)	Refer to App. B
09/06/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,000,000	10,000,000	Refer to App. B
09/09/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(602)	(602)	Refer to App. B
09/09/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(45,708)	(45,708)	Refer to App. B
09/09/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,000,000)	(7,000,000)	Refer to App. B
09/09/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,954,292)	(2,954,292)	Refer to App. B
09/10/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,000,602	10,000,602	Refer to App. B
09/18/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(9,862)	(9,862)	Refer to App. B
09/19/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,248)	(10,248)	Refer to App. B
09/23/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,073)	(7,073)	Refer to App. B
09/25/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,027,183	5,027,183	Refer to App. B
09/27/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	11,540,000	11,540,000	Refer to App. B
09/30/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,000,000)	(5,000,000)	Refer to App. B
10/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(27,183)	(27,183)	Refer to App. B
10/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(6,577,833)	(6,577,833)	Refer to App. B
10/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,962,167)	(4,962,167)	Refer to App. B
10/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(13,422,167)	(13,422,167)	Refer to App. B
10/14/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	20,000,000	20,000,000	Refer to App. B
10/15/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,674)	(1,674)	Refer to App. B
10/16/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,403,054)	(4,403,054)	Refer to App. B

10/16/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,595,286)	(3,595,286)	Refer to App. B
10/17/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	7,901,674	7,901,674	Refer to App. B
10/18/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,900,000)	(7,900,000)	Refer to App. B
10/21/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	7,887,690	7,887,690	Refer to App. B
10/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(1,674)	(1,674)	Refer to App. B
10/24/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,998,326)	(4,998,326)	Refer to App. B
10/25/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	11,650,980	11,650,980	Refer to App. B
10/28/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,772)	(3,772)	Refer to App. B
10/31/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,114,408)	(7,114,408)	Refer to App. B
10/31/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,885,592)	(2,885,592)	Refer to App. B
11/4/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,014,550	10,014,550	Refer to App. B
11/5/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,536,572)	(4,536,572)	Refer to App. B
11/5/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,477,978)	(5,477,978)	Refer to App. B
11/6/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	20,000,000	20,000,000	Refer to App. B
11/7/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,463,428)	(10,463,428)	Refer to App. B
11/7/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,536,572)	(4,536,572)	Refer to App. B
11/11/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,000,000	10,000,000	Refer to App. B
11/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,133,518)	(5,133,518)	Refer to App. B
11/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,866,482)	(4,866,482)	Refer to App. B
11/13/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	10,000,000	10,000,000	Refer to App. B
11/14/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,021,675)	(5,021,675)	Refer to App. B

11/14/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,008,802	5,008,802	Refer to App. B
11/15/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(4,909,832)	(4,909,832)	Refer to App. B
11/15/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(111,843)	(111,843)	Refer to App. B
11/15/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,000,000	5,000,000	Refer to App. B
11/18/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,008,802	5,008,802	Refer to App. B
11/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(20,000,000)	(20,000,000)	Refer to App. B
11/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,000,000)	(10,000,000)	Refer to App. B
11/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(98,970)	(98,970)	Refer to App. B
11/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,000,000)	(5,000,000)	Refer to App. B
11/20/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,008,802)	(5,008,802)	Refer to App. B
11/22/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	12,061,862	12,061,862	Refer to App. B
11/25/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	25,133,518	25,133,518	Refer to App. B
8/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	677	Ordinary	2,706	2,706	N/A
8/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	495	Ordinary	1,981	1,981	N/A
8/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	383	Ordinary	1,530	1,530	N/A
9/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	198	Ordinary	809	809	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	271	Ordinary	1,107	1,107	N/A
9/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	200	Ordinary	833	833	N/A
9/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	332	Ordinary	1,385	1,385	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	482	Ordinary	1,969	1,969	N/A
9/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	362	Ordinary	1,479	1,479	N/A

9/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	396	Ordinary	1,553	1,553	N/A
9/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	475,171	Ordinary	1,975,929	1,975,929	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	858	Ordinary	3,237	3,237	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	643	Ordinary	2,428	2,428	N/A
9/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2,600,000	Ordinary	10,000,000	10,000,000	N/A
10/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,262	Ordinary	5,047	5,047	N/A
10/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,950,003	Ordinary	16,122,460	16,122,460	N/A
10/2/2019	Merrill Lynch (Australia) Futures Ltd	BUY	909	Ordinary	3,563	3,563	N/A
10/2/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,178	Ordinary	4,618	4,618	N/A
10/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	810	Ordinary	3,308	3,308	N/A
10/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,050	Ordinary	4,284	4,284	N/A
10/3/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,680,000	Ordinary	7,000,000	7,000,000	N/A
10/4/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,248	Ordinary	4,991	4,991	N/A
10/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,092	Ordinary	4,366	4,366	N/A
10/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	820	Ordinary	3,278	3,278	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,018	Ordinary	4,157	4,157	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	787	Ordinary	3,212	3,212	N/A
10/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,675,000	Ordinary	15,000,000	15,000,000	N/A
10/11/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,400,000)	Ordinary	(10,000,000)	(10,000,000)	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,134	Ordinary	4,630	4,630	N/A
10/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	878	Ordinary	3,585	3,585	N/A

10/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,169	Ordinary	4,773	4,773	N/A
10/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,148	Ordinary	4,684	4,684	N/A
10/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	985	Ordinary	4,021	4,021	N/A
10/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,358	Ordinary	5,432	5,432	N/A
10/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,454	Ordinary	6,059	6,059	N/A
8/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	293	Ordinary	1,148	1,148	N/A
8/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	400	Ordinary	1,569	1,569	N/A
8/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	233	Ordinary	950	950	N/A
10/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,490	Ordinary	6,210	6,210	N/A
10/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	198	Ordinary	843	843	N/A
11/1/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,187	Ordinary	5,049	5,049	N/A
8/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,132	Ordinary	4,353	4,353	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,244	Ordinary	5,077	5,077	N/A
8/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	910	Ordinary	3,715	3,715	N/A
8/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,405	Ordinary	5,619	5,619	N/A
8/7/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,029	Ordinary	4,115	4,115	N/A
8/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	819	Ordinary	3,151	3,151	N/A
8/9/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,116	Ordinary	4,303	4,303	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,205	Ordinary	4,821	4,821	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	882	Ordinary	3,529	3,529	N/A
8/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3,250,000	Ordinary	13,000,000	13,000,000	N/A

8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	856	Ordinary	3,425	3,425	N/A
8/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,171	Ordinary	4,684	4,684	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,083	Ordinary	4,330	4,330	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	791	Ordinary	3,165	3,165	N/A
8/14/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,500,000)	Ordinary	(10,000,000)	(10,000,000)	N/A
8/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	530	Ordinary	2,163	2,163	N/A
8/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	726	Ordinary	2,964	2,964	N/A
8/16/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(2,400,000)	Ordinary	(10,000,000)	(10,000,000)	N/A
8/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	391	Ordinary	1,594	1,594	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	245	Ordinary	1,041	1,041	N/A
9/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	332	Ordinary	1,384	1,384	N/A
11/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,108	Ordinary	4,717	4,717	N/A
11/5/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,400	Ordinary	5,956	5,956	N/A
11/6/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,486	Ordinary	6,323	6,323	N/A
11/8/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,424	Ordinary	6,625	6,625	N/A
11/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,412	Ordinary	6,725	6,725	N/A
11/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,710	Ordinary	8,141	8,141	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,650	Ordinary	7,498	7,498	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,187	Ordinary	5,397	5,397	N/A
11/15/2019	Merrill Lynch (Australia) Futures Ltd	BUY	117	Ordinary	533	533	N/A
11/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,108	Ordinary	4,890	4,890	N/A

11/19/2019	Merrill Lynch (Australia) Futures Ltd	SELL	(4,400,000)	Ordinary	(20,000,000)	(20,000,000)	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	546	Ordinary	2,372	2,372	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1,410,000	Ordinary	6,000,000	6,000,000	N/A
11/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	512	Ordinary	2,178	2,178	N/A
11/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	353	Ordinary	1,502	1,502	N/A
11/22/2019	Merrill Lynch (Australia) Futures Ltd	BUY	490,000	Ordinary	2,000,000	2,000,000	N/A
11/25/2019	Merrill Lynch (Australia) Futures Ltd	BUY	321	Ordinary	1,311	1,311	N/A
11/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	254	Ordinary	1,058	1,058	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and SSW-TRADING GMBH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628